



Earnings Presentation

FY 2024 Results

February 11, 2025

Legal Disclaimer

Forward-Looking Statements & Risks Acknowledgement

This document includes forward-looking statements. The forward-looking statements involve known and unknown risks and uncertainties, many of which are beyond the Company's control and all of which are based on the Company's current beliefs and expectations about future events. Forward-looking statements are sometimes identified as “expects”, “may”, “will”, “could”, “should”, “shall”, “risk”, “intends”, “estimates”, “aims”, “plans”, “predicts”, “continues”, “assumes”, “positioned”, “anticipates”, “is seeking”, “growth”, “targets”, “forecasts” or the negative thereof, other variations thereon or comparable terminology.

These forward-looking statements include all matters that are not historical facts. They may appear in multiple places throughout the Pitchbook and include statements regarding the intentions, beliefs or current expectations of the Company concerning, among other things, the future results of operations, financial condition, prospects, growth, strategies, and dividend policy of the Company and the industry in which it operates. In particular, the statements in relation to risk factors and business background regarding the Company's strategy, targets and other future events or prospects are or may be forward-looking statements.

Forward-looking statements and other statements contained in this document regarding matters that are not historical facts involve predictions. No assurance can be given that such future results will be achieved; actual events or results may differ materially because of risks and uncertainties facing the Company. Such risks and uncertainties could cause actual results to vary materially from the future results indicated, expressed, or implied in such forward-looking statements. Such forward-looking statements contained in this document speak only as of the date of this document. Any obligation or undertaking to update any forward-looking statements contained in the document to reflect any change in their expectations or any change in events, conditions, or circumstances on which such statements are based is expressly disclaimed unless required by applicable law, rules and regulations.

Accordingly, undue reliance should not be placed on any of the forward-looking statements in this document. Statements contained herein as to the contents of any agreements or other documents are summaries and, therefore, are necessarily selective and incomplete.

The Presight Team Today

Thomas Pramotedham

Chief Executive Officer



- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving large-scale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Ram Meyoor

Chief Financial Officer



- Over 25 years of finance experience across MENA, Asia and USA
- Holds MBA from Illinois State University, Illinois, USA
- Leads the company's finance department and is responsible for all financial functions including growth, governance, and compliance

Dr Adel Alsharji

Chief Operating Officer



- Responsible for company operations, with over 25 years of experience
- Expertise and in-depth knowledge of AML, auditing, and anti-corruption, focused on developing and delivering technology-driven financial AI products and solutions
- Previously worked in civil services and has a doctorate in business administration

Roger Tejjwani

Senior Director, Investor Relations



- Over 25 years experience in Capital Markets across Investment Banking, Equity Research and Investor Relations
- Leads the company's Investor Relations program

Operational Highlights

Key Operational Highlights - 2024

A transformational year, operationally and financially, across the Group



1

Renewed existing and negotiated new domestic and international contracts with a value of AED 3.6 billion

2

Curated ecosystem of technology partnerships, joint ventures, strategic alliances to accelerate AI adoption globally

3

Acquired AIQ (51%) & formed pioneering JV (“Intelligrid”) to play pivotal role in the AI-driven global energy transition

4

Launched Enterprise AI suite, world’s first Agentic AI solution for entire energy value chain, Smart City platform

5

Committed significant investment to growing internal capabilities, and in the broader AI ecosystem in the UAE

6

Strengthened Board with unrivalled leadership and expertise; Awarded nine ISO certifications

Key Operational Highlights – Q424

(i) New contracts, agreements & partnerships (ii) New products and solutions (iii) Investment in broader AI ecosystem in UAE



1

Renewed existing and won new domestic and international contracts valued at AED 2.46 billion

2

Deepened relationships as a key AI and digital transformation partner across critical sectors within the UAE

3

Extended international relationships to support sovereigns / large enterprises in realizing their AI ambitions

4

Forged additional technology partnerships to further enhance our portfolio of products and solutions

5

New GenAI-centric solutions; “ENERGYai”, a new global standard in energy efficiency, sustainability, innovation

6

Launched UAE’s first sovereign enterprise data marketplace platform and AI-Startup Accelerator Program

Q4 2024 Operational Highlights



New Domestic & International Contracts

- Renewed existing and won new contracts valued at c\$670m

UAE

- Abu Dhabi Government (2x new contracts)
- ADNOC: ENERGYai 3-year agreement

International

- SOCAR: Preliminary 13-year agreement (Intelligrid)

New Agreements & Partnerships

- **UAE SoEs:** (i) Etihad Rail (ii) AD Ports (iii) Masdar (iv) Nawah Energy Company (v) ITC (Abu Dhabi Mobility)
- **International Relationships:** (i) Viettel AI (ii) Minciencias Colombia (iii) ISS
- **Technology Partnerships:** (i) Swiss AI AG (ii) IDEMIA Smart Identity (iii) Reach Digital
- **AIQ:** 8x MoUs including Ecopetrol, Kent, SLB, Baker Hughes



Presight Global Collaborations



Joint Ventures



To harness advanced AI-driven data analytics, combining AIQ's expertise in big data with Presight's AI solutions to drive insights and decision-making for clients.



A joint venture with IHC-owned Esyasoft, IntelliGrid aims to optimize resource use, improve operational efficiency, and support sustainable development.



Presight and TOTM Technologies Limited for the development and deployment of their combined proprietary technologies



To explore the development of high-performance computing capacity in Kazakhstan, develop enterprise AI solutions, including a sovereign GPT and Kazakh LLM

Partnerships & MOUs



To leverage cutting-edge infrastructure solutions and accelerate artificial intelligence (AI) and big data adoption in the UAE.



Aimed at accelerating applied AI projects and developing cutting-edge AI solutions in the Middle East.



To enable large-scale deployment of generative AI technology and reinforce UAE's position on the AI centerstage.



Aimed at spearheading and enhancing the digital transformation of government and businesses across the Kingdom of Saudi Arabia and the MENA region.



Aims to develop and promote AI-driven initiatives to enhance Emirati workforce competitiveness by fostering digital skills and creating job opportunities in the AI and tech sectors.



For the application of AI in Advanced Data Management today to develop statistical registers for vital demographic data of Abu Dhabi's citizens and residents.



Focuses on collaborating to develop advanced AI-driven solutions for industries such as energy, logistics, and infrastructure, leveraging both companies' expertise to drive innovation and efficiency.



Aims to collaborate on delivering advanced AI and data analytics solutions, combining NEC's technology expertise with Presight's AI capabilities to drive innovation and efficiency across various sectors.



Enables us to work together on transformative projects in the areas of Smart City and Safe City initiatives.



Focuses on fostering innovation and entrepreneurship by leveraging AI-driven technologies to support startups and accelerate digital transformation in Kazakhstan.

Q4 2024 Operational Highlights

New Domestic & International Contracts

- Renewed existing and won new contracts valued at c\$670m

UAE

- Abu Dhabi Government (2x new contracts)
- ADNOC: ENERGYai 3-year agreement

International

- SOCAR: Preliminary 13-year agreement (Intelligrid)

New Agreements & Partnerships

- **UAE SoEs:** (i) Etihad Rail (ii) AD Ports (iii) Masdar (iv) Nawah Energy Company (v) ITC (Abu Dhabi Mobility)
- **International Relationships:** (i) Viettel AI (ii) Minciencias Colombia (iii) ISS
- **Technology Partnerships:** (i) Swiss AI AG (ii) IDEMIA Smart Identity (iii) Reach Digital
- **AIQ:** 8x MoUs including Ecopetrol, Kent, SLB, Baker Hughes

Innovation & Product Development

- **Presight Intelli Platform:** Smart Cities
- **Presight Report Optimizer:** No code report generator
- **ENERGYai:** First-of-its-kind Agentic AI energy solution across the entire energy value chain



Q424
Operational
Highlights

Presight Enterprise AI Suite



Presight Vitruvian

An on-premise, AI platform that is capable of managing large-scale information, learning from trusted organization data and systems to provide deep business insights and new perspectives. Vitruvian enables enterprises of any scale to use leading AI tools for an intuitive understanding of their business across a diverse set of use-cases and verticals



Presight Datahub

Presight Datahub is your ultimate solution to transform scattered data into strategic value. Powered by Microsoft Azure, it enables organizations to create, share, and monetize data products effortlessly while maintaining full sovereignty over their data.



Presight Report Optimizer (PRO)

Presight Report Optimizer (PRO) is a revolutionary no-code report generator that uses generative AI and Large Language Models (LLMs) to autonomously analyze data, perform tasks, and deliver actionable insights, enabling enterprises to make quick, informed decisions.

ENERGYai – Trailblazing A Global First

The world's first-of-its-kind Agentic AI solution for the entire energy value chain



Over 200,000 of the key Energy sector representatives, partners and dignitaries from across the world

Key Visitors to ENERGYai

H.H. Sheikh Nahayan Mubarak Al Nahyan

H.H. Sheikh Zayed bin Tahnoon bin Zayed al Nahyan

H.E. Dr. Sultan Ahmed Al Jaber, Minister of Industry and Advanced Technology, Group MD & CEO of ADNOC, Chairman of Masdar

H.E. Mansoor Al Mansoor, Chairman of DoH and Member of Abu Dhabi Executive Council

H.E. Mohamed Al Hammadi, Managing Director and Chief Executive Officer, ENEC

H.E. General Dhahi Khalfan, Ret. Deputy Chief of Dubai Police

H.E. Dr. Sultan Announced ENERGYai



- Integrating a 70-billion-parametre LLM
- Trained on 50 years / petabytes of ADNOC data
- 70% improvement in accuracy in major seismic interpretation aspects*
- Significant improvements in advanced reservoir monitoring / anomaly detection*

* Based on successful proof-of-concept trial with ADNOC

Wide Global Media Coverage

Bloomberg



FINANCIAL TIMES

Forbes

Key Strategic Signings



ADNOC Refining MoU

WWT MoU

SLB (Petrel Plug-in) Agreement

EcoPetrol MoU

ADNOC, Baker Hughes & CORVA Collaboration (AI ROP Solution)

Matroid MoU

SLB (Agora) Agreement

Kent MoU



S&P Global



ENERGYai: Enablement Across The Full Energy Value Chain

ENERGYai to be the foundation EnergyGPT for ADNOC, operating on top of underlying HPC and Data Infrastructure



Presight's End-to-End Portfolio



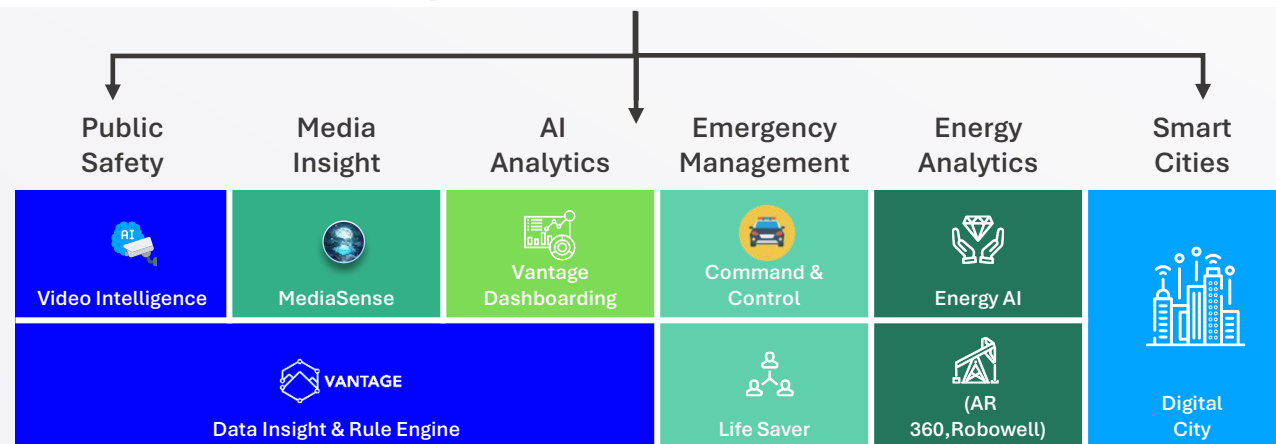
 On-Premises or on Azure

 Power BI

 Generative AI

 presight connect SaaS

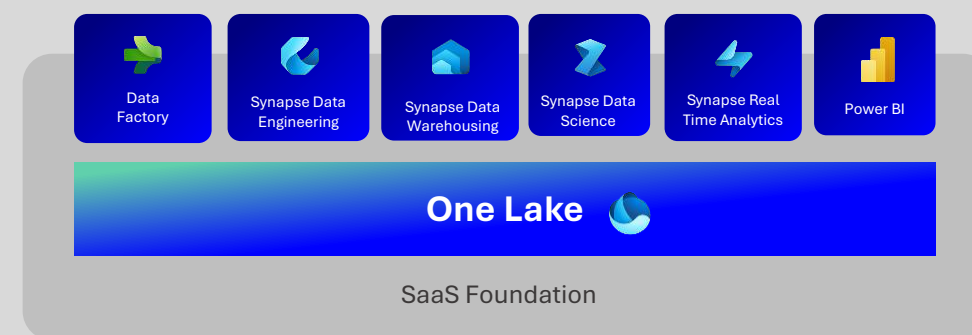
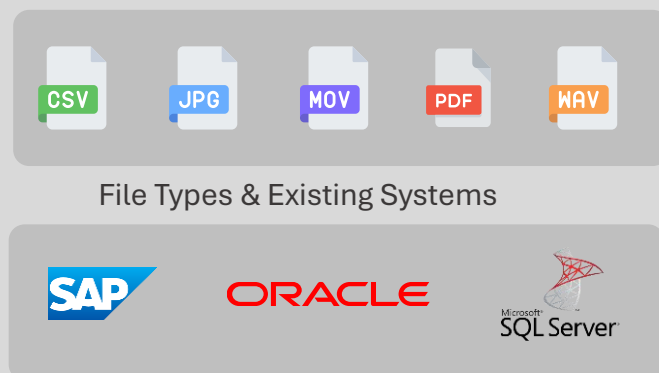
Current Business Verticals	
 Public Services	 Finance
 Energy	 Education
 Smart City	



AI Library

100+ state-of-the-art machine learning and deep learning models, running algorithms tailored to industry specific needs

Data Integration



 Azure or On-Premises

Q4 2024 Operational Highlights

New Domestic & International Contracts

- Renewed existing and won new contracts valued at c\$670m

UAE

- Abu Dhabi Government (2x new contracts)
- ADNOC: ENERGYai 3-year agreement

International

- SOCAR: Preliminary 13-year agreement (Intelligrid)

New Agreements & Partnerships

- **UAE SoEs:** (i) Etihad Rail (ii) AD Ports (iii) Masdar (iv) Nawah Energy Company (v) ITC (Abu Dhabi Mobility)
- **International Relationships:** (i) Viettel AI (ii) Minciencias Colombia (iii) ISS
- **Technology Partnerships:** (i) Swiss AI AG (ii) IDEMIA Smart Identity (iii) Reach Digital
- **AIQ:** 8x MoUs including Ecopetrol, Kent, SLB, Baker Hughes



Q424 Operational Highlights

Innovation & Product Development

- **Presight Intelli Platform:** Smart Cities
- **Presight Report Optimizer:** No code report generator
- **ENERGYai:** First-of-its-kind agentic AI energy solution across the entire energy value chain

Investment in Broader AI Ecosystem

- **Presight DataHub:** Sovereign enterprise data marketplace
- **Presight AI-Startup Accelerator:** MENA, SE & Central Asia

Presight Unique UAE AI Accelerator

Establish a leading AI eco-system to unleash the potential of AI startups at the global level



From prototype testing to industry expertise, to entry to global markets, as well as utilization of worldwide tech platforms – **Presight AI Acceleration Program** will offer in-depth multi-phase programs designed to evaluate, plan, and start selling

Acceleration Program will enable Presight to:

Identify Top Performers for VC Fund

Partner with Leading IP

Expand to Global Markets, Increase Product Offering

Participate in Equity of Startups

Acceleration Program will enhance startups with the most crucial factors of success



Utilize Presight’s exposure to G42’s wider group resources as well as existing network of institutional customers and partners

Data Centre and HPC	Collocation and Supercomputer	
Cloud Services	Cloud-based compute	Data security with robust encryption protocols
Access to Leading AI SMEs	Exposure to foundational LLMs, GPTs, algorithms	
Access to Global Markets	Integration with Presight’s Product Pipeline	Cross-Selling Opportunities

Financial Highlights

Key Financial Highlights - 2024

Record Q4 performance drives Full Year results ahead of market expectations



1

Strong growth across all key metrics; Revenue, EBITDA and Post-tax Profit ahead of analyst consensus

2

Full-year profitability above global sector median despite significant investment and maiden corporation tax¹

3

Net operating cash flow ~180% of EBITDA; Free cash flow per share of AED 0.20

4

Debt-free Balance Sheet; Year-on-year cash balance sustained notwithstanding AED 1.3bn deployed into M&A

5

Strong stewardship of AIQ with 7-month growth in revenue and net income significantly ahead of full year 2023

6

Order book increase of AED 3.59 billion with Dec-24 backlog of AED 2.99 billion (proforma AED 4.76 billion)

¹ Based on median 2024e net income margin (24.5%) for 20 publicly listed Global Software Services Providers (Source: Factset, Jefferies)

Key Financial Highlights – Q424

Record growth and new order in-take during final quarter of 2024



1 Record quarterly growth in Revenue (2x PY) and Gross Profit

2 Q424 EBITDA +32.3% (margin 35.1%) despite AED 111 million swing in organic operating costs

3 Q424 Post-tax Profit +8.9% (margin 31.4%), or +19.7% growth normalising for tax not in prior year

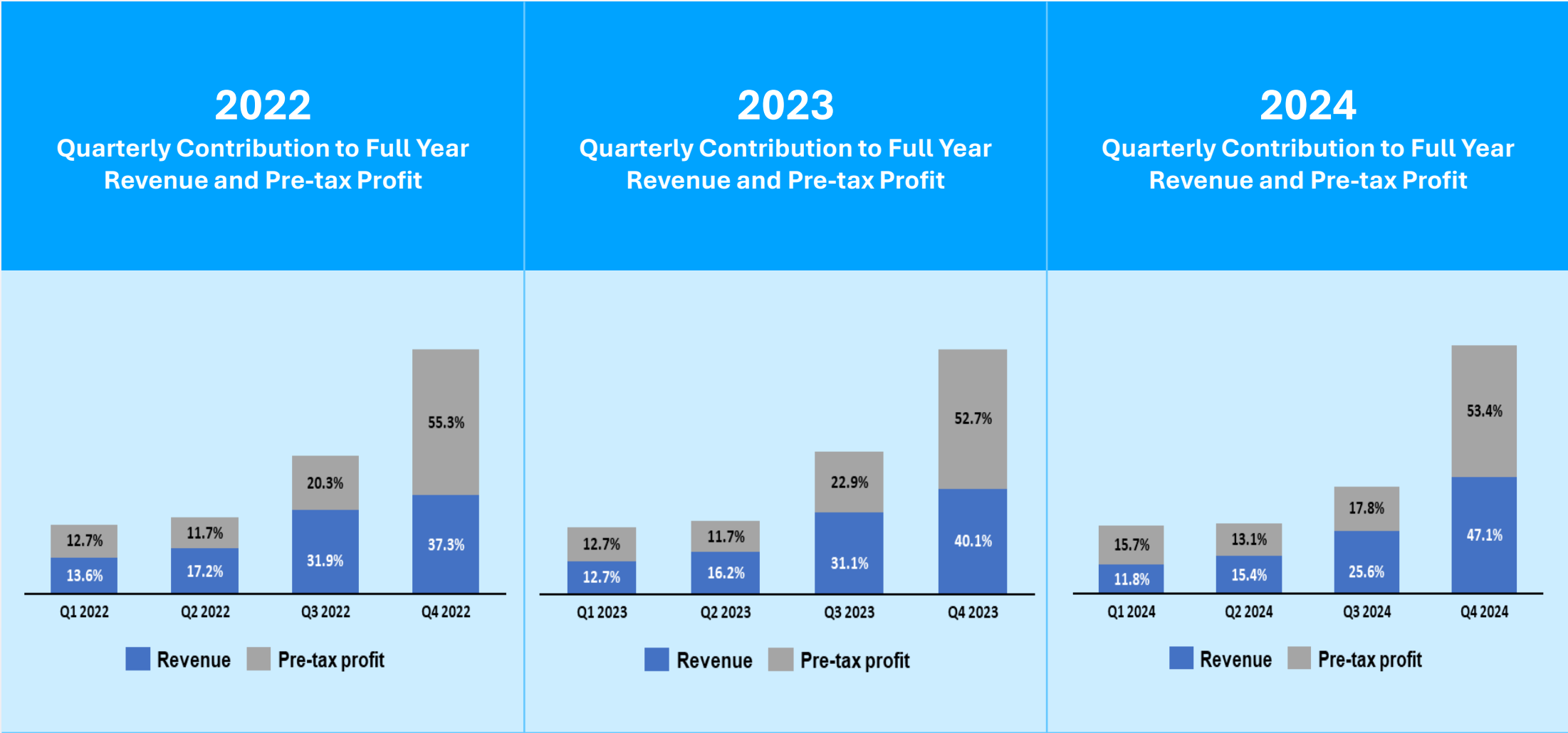
4 Superlative QoQ growth from AIQ: Revenue >2x, Gross Profit >4x, EBITDA >4x, Profit after tax >5x

5 Six-fold increase in international revenue (37% of total Q424 revenue)

6 Growing proportion of multi-year contracts and AED 2.46bn orders in Q4 increasing revenue visibility

Q4 Is Traditionally The Strongest Contributor To Full Year

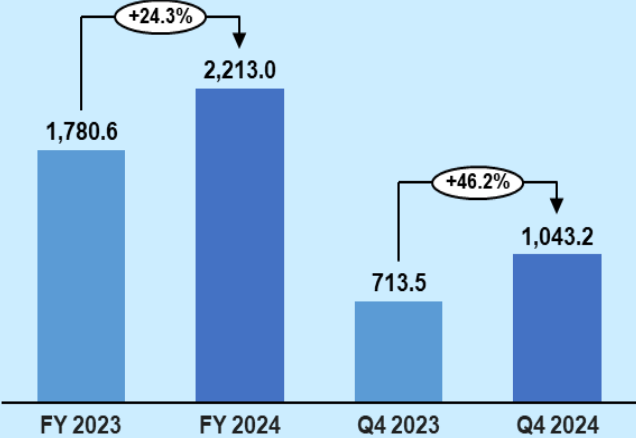
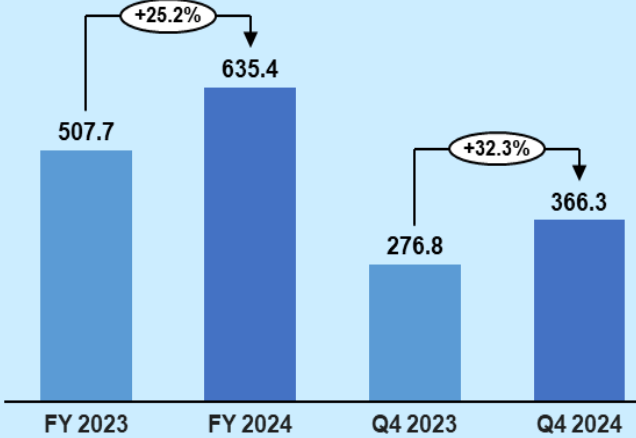
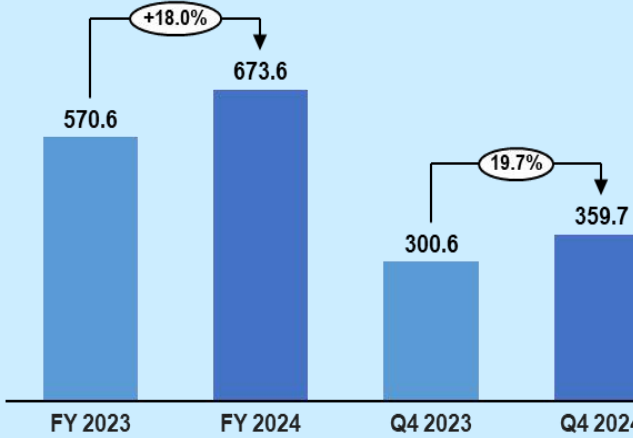
Aligned with sovereign budget cycles and normal deployment cycles



FY 2024 / Q4 2024 Headline Financials

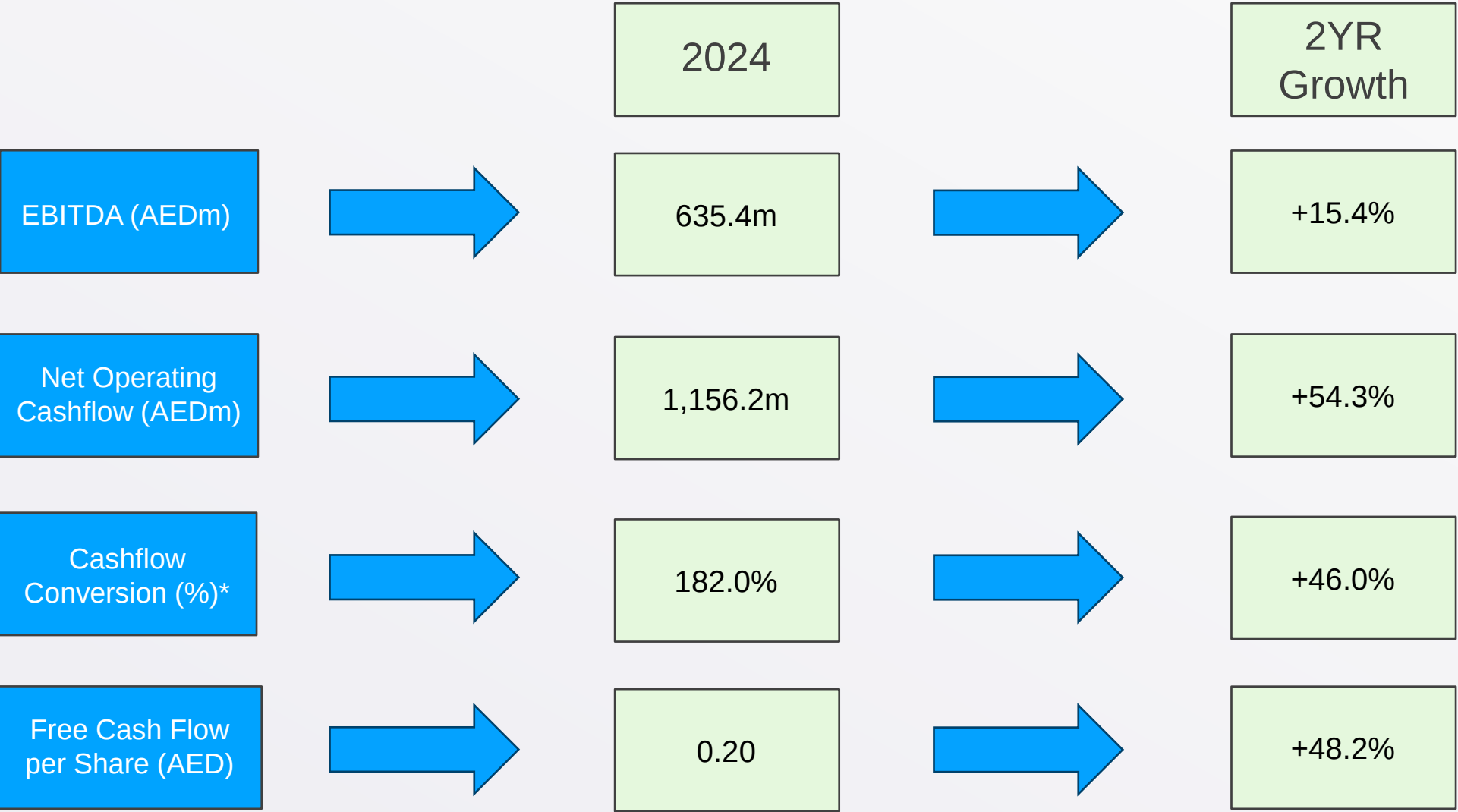
Strong growth across all key metrics; Revenue, EBITDA and Post-tax Profit ahead of market expectations



Revenue AEDM	EBITDA AEDM	Profit Before Tax AEDM																														
 <table><thead><tr><th>Period</th><th>Revenue AEDM</th></tr></thead><tbody><tr><td>FY 2023</td><td>1,780.6</td></tr><tr><td>FY 2024</td><td>2,213.0</td></tr><tr><td>Q4 2023</td><td>713.5</td></tr><tr><td>Q4 2024</td><td>1,043.2</td></tr></tbody></table>	Period	Revenue AEDM	FY 2023	1,780.6	FY 2024	2,213.0	Q4 2023	713.5	Q4 2024	1,043.2	 <table><thead><tr><th>Period</th><th>EBITDA AEDM</th></tr></thead><tbody><tr><td>FY 2023</td><td>507.7</td></tr><tr><td>FY 2024</td><td>635.4</td></tr><tr><td>Q4 2023</td><td>276.8</td></tr><tr><td>Q4 2024</td><td>366.3</td></tr></tbody></table>	Period	EBITDA AEDM	FY 2023	507.7	FY 2024	635.4	Q4 2023	276.8	Q4 2024	366.3	 <table><thead><tr><th>Period</th><th>Profit Before Tax AEDM</th></tr></thead><tbody><tr><td>FY 2023</td><td>570.6</td></tr><tr><td>FY 2024</td><td>673.6</td></tr><tr><td>Q4 2023</td><td>300.6</td></tr><tr><td>Q4 2024</td><td>359.7</td></tr></tbody></table>	Period	Profit Before Tax AEDM	FY 2023	570.6	FY 2024	673.6	Q4 2023	300.6	Q4 2024	359.7
Period	Revenue AEDM																															
FY 2023	1,780.6																															
FY 2024	2,213.0																															
Q4 2023	713.5																															
Q4 2024	1,043.2																															
Period	EBITDA AEDM																															
FY 2023	507.7																															
FY 2024	635.4																															
Q4 2023	276.8																															
Q4 2024	366.3																															
Period	Profit Before Tax AEDM																															
FY 2023	570.6																															
FY 2024	673.6																															
Q4 2023	300.6																															
Q4 2024	359.7																															
- FY24 revenue growth ahead of market expectations - AIQ contributed 20.8% to FY24 revenue - Q424 revenue strongest quarterly growth to date - AIQ contributed 28.1% to Q424 revenue, more than 2x revenue generation in Q324 - FY24 order book increased by AED 3.59 billion (AED 2.46 billion in Q424)	- FY24 EBITDA growth ahead of revenue despite significant investment in growth - Favourable deployment mix and AIQ strong Q4 - AIQ contributed 36.4% to FY24 EBITDA and 47.0% to Q4 EBITDA (~5x EBITDA QoQ) - FY24 EBITDA margin (28.7%) maintained in line with prior year, notwithstanding international growth and investment - Q424 EBITDA margin (35.1%) well ahead of Q1-Q3 margins	- AIQ contributed 29.6% to FY24 profit before tax - Q424 profit before tax +19.7% (+24.9% normalizing for change in interest rate environment) - AIQ contributed 42.1% to Q424 profit before tax - FY24 PBT margin of 30.4%; Q424 PBT margin of 34.5%, despite AED 111 million adverse opex swing - FY24 profit after tax increased +7.4% (+18.0% adjusting for tax not in FY23) - Q424 profit after tax +8.9% (+19.7% adjusting for tax)																														

Strong Cash Generation

2024 year-on-year cash balance sustained notwithstanding AED 1.3bn deployed into M&A



* Calculated as Net Operating Cashflow / EBITDA

FY 2024 / Q4 2024 Headline Metrics

Multi-year contracts increase visibility of future revenue and cash flow growth, with an additional AED 2.46 billion of orders in Q424

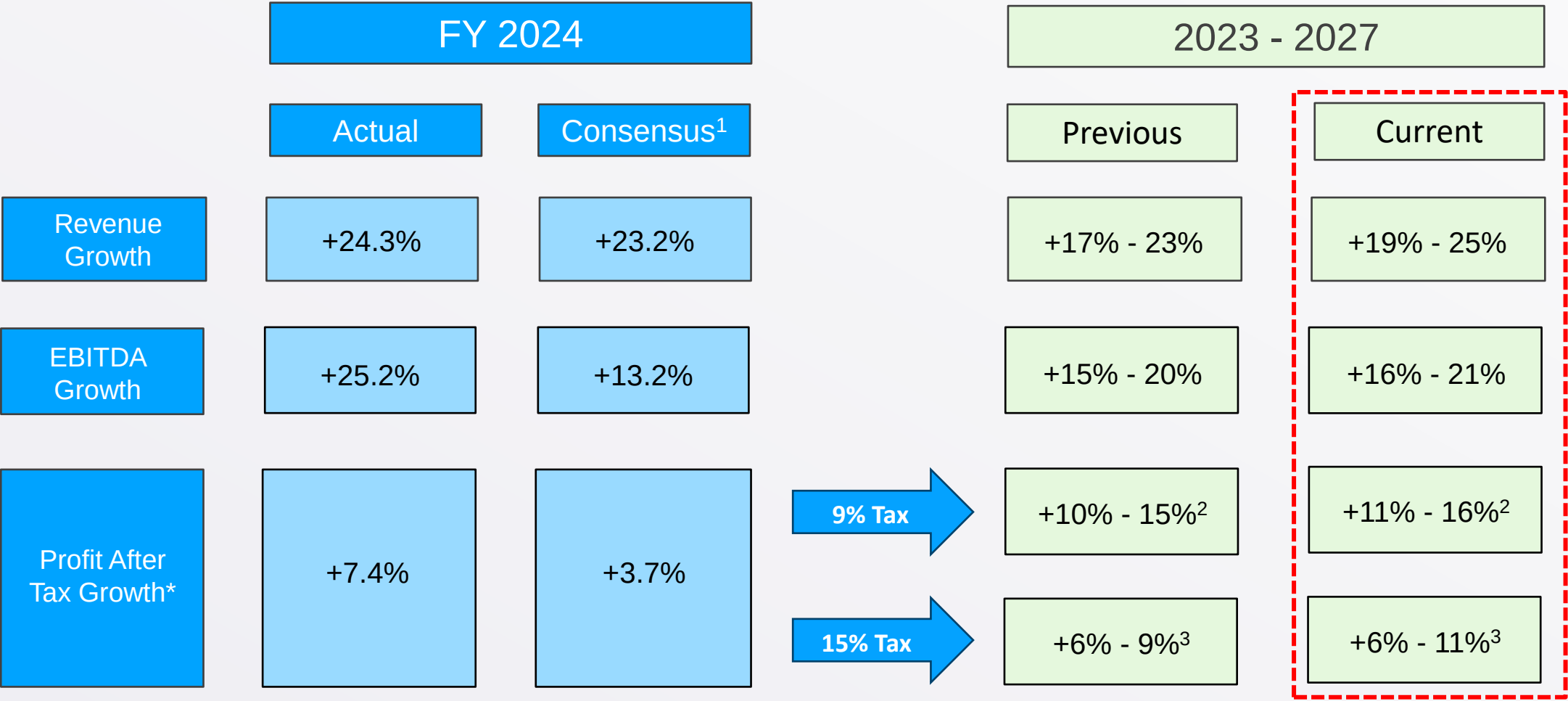


Revenue Quality – Backlog ¹ & Quick Turn ²	Revenue Quality – Multi-Year & One-Off	Revenue by Geography																																													
<table><thead><tr><th>Period</th><th>Backlog</th><th>Quick-turn</th></tr></thead><tbody><tr><td>FY 2023</td><td>51.3%</td><td>48.7%</td></tr><tr><td>FY 2024</td><td>57.0%</td><td>43.0%</td></tr><tr><td>Q4 2023</td><td>37.6%</td><td>62.4%</td></tr><tr><td>Q4 2024</td><td>27.4%</td><td>72.6%</td></tr></tbody></table> - AED 1,261.9 million of revenue from “backlog contracts” in FY24 compared to AED 914.0 million in the prior year - AED 285.9 million of revenue from “backlog contracts” in Q424 compared to AED 268.5 million in the prior year comparable period - AED 2.99 billion backlog (Dec 2024), with proforma backlog of AED 4.76 billion	Period	Backlog	Quick-turn	FY 2023	51.3%	48.7%	FY 2024	57.0%	43.0%	Q4 2023	37.6%	62.4%	Q4 2024	27.4%	72.6%	<table><thead><tr><th>Period</th><th>Multiyear</th><th>One-Off</th></tr></thead><tbody><tr><td>FY 2023</td><td>90.6%</td><td>9.4%</td></tr><tr><td>FY 2024</td><td>95.5%</td><td>4.5%</td></tr><tr><td>Q4 2023</td><td>89.3%</td><td>10.7%</td></tr><tr><td>Q4 2024</td><td>99.9%</td><td>0.1%</td></tr></tbody></table> - AED 2,112.7 million of revenue from multi-year contracts in FY24 compared to AED 1,612.7 million in the prior year - AED 1,041.9 million of revenue from multi-year contracts in Q424 compared to AED 636.8 million in the prior year comparable period - Multi-year contracts increase visibility of future revenue and cash flow growth	Period	Multiyear	One-Off	FY 2023	90.6%	9.4%	FY 2024	95.5%	4.5%	Q4 2023	89.3%	10.7%	Q4 2024	99.9%	0.1%	<table><thead><tr><th>Period</th><th>Domestic</th><th>International</th></tr></thead><tbody><tr><td>FY 2023</td><td>91.9%</td><td>8.1%</td></tr><tr><td>FY 2024</td><td>77.0%</td><td>23.0%</td></tr><tr><td>Q4 2023</td><td>91.8%</td><td>8.2%</td></tr><tr><td>Q4 2024</td><td>62.9%</td><td>37.1%</td></tr></tbody></table> - AED 508.2 million of revenue from international markets in FY24 compared to AED 144.8 million in the prior year - AED 386.7 million of revenue from international markets in Q424 compared to AED 58.3 million in the prior year comparable period	Period	Domestic	International	FY 2023	91.9%	8.1%	FY 2024	77.0%	23.0%	Q4 2023	91.8%	8.2%	Q4 2024	62.9%	37.1%
Period	Backlog	Quick-turn																																													
FY 2023	51.3%	48.7%																																													
FY 2024	57.0%	43.0%																																													
Q4 2023	37.6%	62.4%																																													
Q4 2024	27.4%	72.6%																																													
Period	Multiyear	One-Off																																													
FY 2023	90.6%	9.4%																																													
FY 2024	95.5%	4.5%																																													
Q4 2023	89.3%	10.7%																																													
Q4 2024	99.9%	0.1%																																													
Period	Domestic	International																																													
FY 2023	91.9%	8.1%																																													
FY 2024	77.0%	23.0%																																													
Q4 2023	91.8%	8.2%																																													
Q4 2024	62.9%	37.1%																																													

¹ Backlog implies revenues yet to be accrued on contracts concluded in prior financial years ²Quick turn implies revenues from contracts concluded in the current year

Upgrade To Medium-Term Outlook

Strong 2024 performance, growing proportion of multi-year contracts, robust backlog, and increasing international footprint



*100% Group profit including minorities
¹ The company-compiled consensus estimate is a simple arithmetical average of forecasts as at 31 December 2024 that have been published within the past six months by registered investment analysts and provided to Presight
² Assumes 9% Corporation Tax
³ Assumes 15% Corporation Tax

Q&A

Appendix

About Presight

Presight (a G42 company), is a leading Big Data Analytics company powered by Artificial Intelligence (AI)

Our unique proposition is not just to solve current problems but to anticipate future ones, create new businesses and foster positive societal impacts. We are shaping the next generation of cities, businesses, and industries, steering digital transformation across the globe

We combine big data, analytics, and AI expertise to serve every sector, of every scale, to create business and positive societal impact

Governments, financial institutions, sports leagues, and climate organizations - all are choosing Presight to navigate through their toughest challenges

LEADER

Region's leading Big Data Analytics Company powered by AI

4 CONTINENTS

Early-mover in 17+ countries

TOP 3 AWARD

EXPO 2020 platform placed top 3 at the World Smart City Global Awards 2022

10+

Industry-leading flagship technology solutions

PROPRIETARY IP

Intellectual property rights to flagship solutions

100+

Globally competitive Artificial Intelligence models

100 MILLION+

API Usage / Day with total usage of 70B+ API Calls

30-50 TB

Daily all-source data- processing capacity

600+

Employees, 80%+ Technical Specialists, 25% females

Note: (1) ADX = Abu Dhabi Securities Exchange

Actively Steering Digital Transformation Globally



Listed

on the ADX¹ in
March 2023



USD ~ 4B

Market
Capitalization



25+

Successful projects
in UAE & MENA

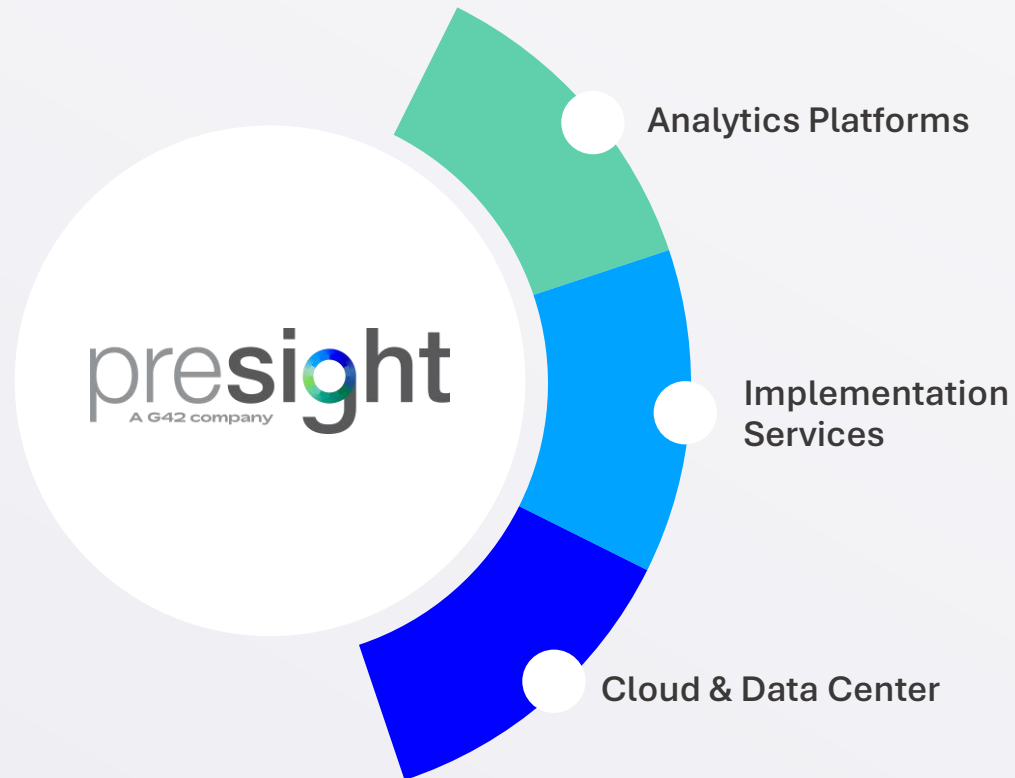
Large Addressable Markets With Clear Structural Drivers

Presight's Core Business Sectors							Emerging Sectors	
Market Opportunity	Public Services		Energy & Utilities		Finance		Smart Cities	
	USD 1.2T Global Market size in 2022	USD 86B MENA ICT market size in 2021	USD 6.9T Global ¹ Utilities market size in 2024		USD 20B Global Financial Big Data Analytics market size in 2022	USD 10B MENA Fintech market size in 2022	USD 1.1T Global Smart Cities market size in 2023	
	24% CAGR 2022-2030	8% CAGR 2022-2026	USD 10B Global ² AI Energy market size in 2022		6% CAGR ¹ 2024-2028	28% CAGR ² 2023-2032	13% CAGR 2022-2030	12%+ CAGR 2022-2026
What We Address	- Digitization of public security operations - Digitization of the citizen - Digitization of urban planning - Automation of teamwork management		- Driving operational efficiency - Reducing environmental impact - Data-driven decision making - Deep sector understanding		- Growing use of Data Analytics and AI - Migration to cloud - Automation and digitization of banking services - Rising cost of compliance		- Adaptable solutions to meet any need of a modern city - Integrating AI, IoT, and Big Data to revolutionize urban living - Connecting infrastructure diversity, critical data and applications	
	25% CAGR 2022-2032		15% CAGR 2022-2027		10% CAGR 2022-2027		- Use of AI for education experience customization - Digitalization of education - Growing demand for remote learning due to COVID - Identification of gaps in teachers' performance	

Note: (1) MENA climate analytics estimated based on global figure, calibrated by GDP Sources: GrandView Research, UAE MOEC, Globaldata, Statista, GlobeNewswire, Mordor Intelligence, Thompson Reuters, Allied Market research, Fortune Business Insights, KPMG, The National, Precedence Research, The Business Research Company

Business Model

Presight provides an “end to end” technology stack for both cloud-based and on-premise solutions

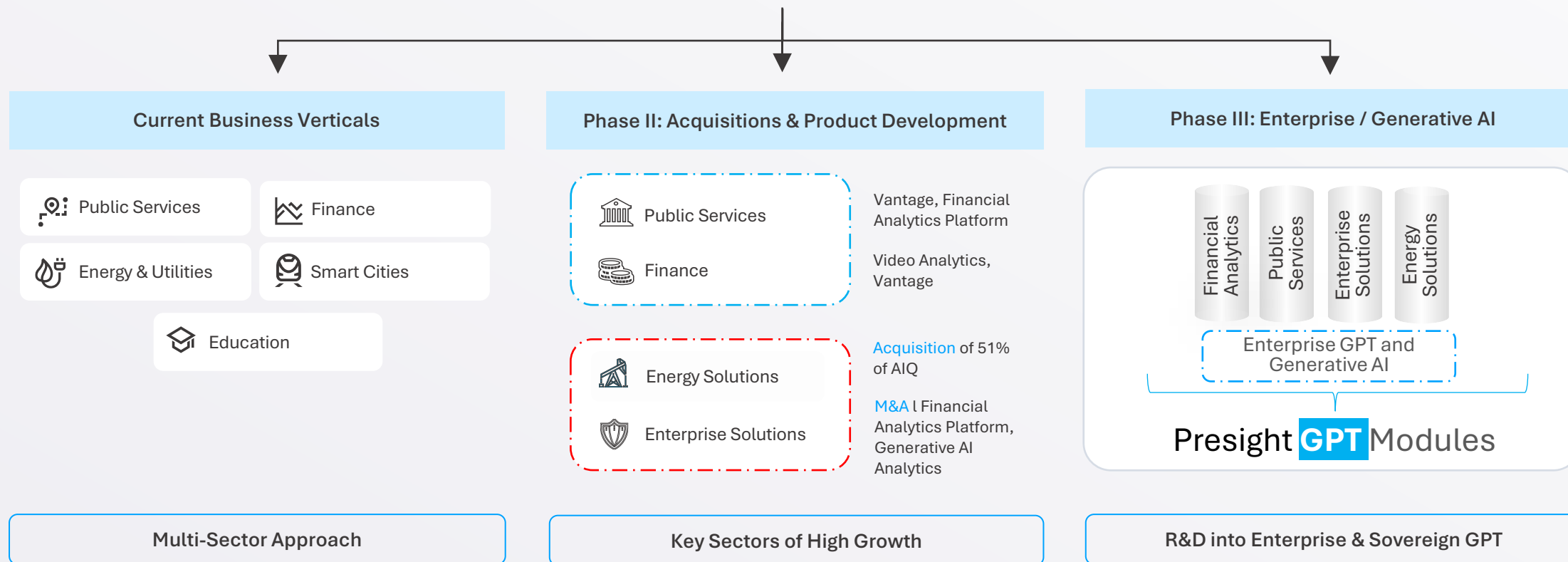


Business Model Breakdown

- Presight’s analytics platform involves implementation of our key software solutions and forms the top customer facing layer
- Entails software, support and implementation services that are priced based on system complexity (# of data sources /users etc)
- Implementation services entail the provision of 3rd party hardware & solutions that may serve as data input to the analytics platform
- Priced on ‘cost-plus’ basis
- Cloud & data center offerings provides the underlying infrastructure for compute, storage and other cloud related services.
- Priced on ‘cost-plus’ basis

Medium Term Strategic Road Map

Business Vertical Progression (2023 – 2027)



Growth to be led by focusing on key vertical drivers, R&D, M&A & strategic international initiatives

Our Capital Allocation Priorities

Disciplined and judicious approach to deploying capital

	Growth Priorities			Maturing
	1	2	3	4
Strategic Drivers	Organic Business Investment to Drive Quality and Profitable Growth	International Expansion	Value-accretive Opportunities Including M&A	Return Surplus Free Cash Flow to Shareholders
	- Continued investment at attractive returns - Innovation and new product creation - Core and emerging verticals - Generative AI	- Expand footprint in target markets across 4 continents - Local infrastructure - Joint ventures, strategic partnerships, MoUs - Circa 30% of medium-term revenue	- Strategically-aligned to enhancing product portfolio & technological capabilities - Established and / or disruptive technologies in core and adjacent markets - Disciplined hurdle rates and investment appraisal	- Post all other identified and anticipated uses for capital - Methodology dependent on share price and quantum, investor views
Progress to Date	- Over 25+ successful projects in UAE / MENA - High proportion of multi-year contracts provides solid platform for future growth - Partnerships with global technology leaders to deliver AI at scale - New enterprise-level solutions suite to support large-scale deployment of GAI technology - AED 1.6bn multi-year orders FY 2023 - AED 1.4bn backlog - July 2024	- Early mover across 17+ countries - Strategic JV partnership with Samruk-Kazyna (USD 70bn SWF) to accelerate digital transformation in Kazakhstan - Access to Microsoft’s cutting-edge technologies and footprint to drive impactful solutions globally - Pioneering JV (“Intelligrid”) to drive sustainable energy infrastructure in Global South - Offices in Kazakhstan & Azerbaijan - Growing ME penetration e.g. Jordan	- USD 350m acquisition of 51% of AIQ / ADNOC becomes minority shareholder in Presight - High-growth, profitable AI leader with proven, cutting-edge AI applications and broad applicability - Ability to serve ADNOC ecosystem - Presight & AIQ cross-selling opportunities - sector witnessing strong demand for digitization, globally	

Energy Focused AI-Innovation



51%
stake

AIQ

- Established in 2020 as a JV between ADNOC (60%) and G42 (40%)
- Best-in-class AI energy company - proven products & solutions to deliver transformational AI-powered solutions
- Industry leading growth and profitability

49%
stake



Acquisition Rationale

- To combine AIQ's solutions with Presight's cross-sector big data analytics, product development, international market access
- Position AIQ as a leading energy-focused AI organization, globally
- Expand Presight's suite of energy solutions to its international clientele
- Partnership with ADNOC's future digital transformation initiatives

Market Overview

- Market for AI solutions in energy sector to grow more than \$13 billion by 2034
- Leverage AI in energy sector to increase efficiency and accuracy / increase work safety / access remote areas / electrification and sustainability / digitalization
- AI will drive significant global growth opportunities in energy, unlocking efficiency and value

About AIQ

AIQ was launched in 2020 as a joint venture between global energy company ADNOC and G42, the UAE specialist in AI

With AIQ's proven expertise and top talent, our AI solutions will help clients to perform better, protect their teams and equipment, keep operations sustainable and rapidly scale successes up to the enterprise level

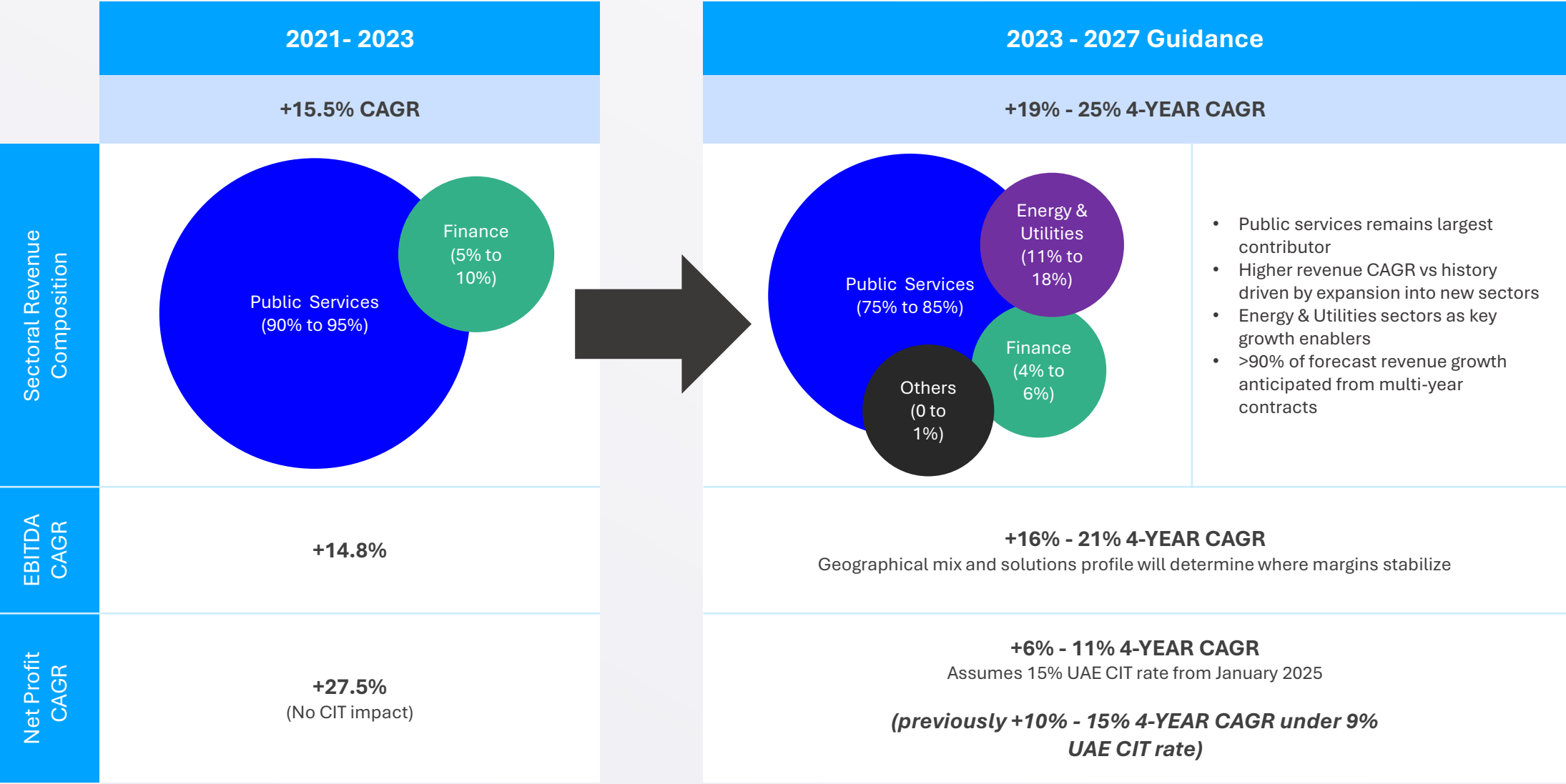


PRODUCTION GROWTH			EFFICIENCY GAINS			SUSTAINABILITY & SAFETY	
- Uncertainty reduction by enhancing interpretation process - Decisions based on robust scientific optimization			- Operations and energy optimization - Predictive maintenance & asset integrity			- Automated HSE monitoring - Emissions monitoring & forecasting	
Products	- ROBOWELL - WELLINSIGHT - ROCKINSIGHT	- ADVANCED RESERVOIR 360 - DRIVE	Products	- CORROPIPE - CORROSCAN - CORROVISION	- FORESIGHT - DRILLTECT - OPTIDRILL	Products	- SMARTi - EMISSIONX
Assets	- Reservoirs / Fields / Wells - Brownfield and Greenfield developments		Assets	- Drilling Rigs & Production Platforms - Mid/Downstream Facilities - Wells & Well pads		Assets	Group-wide (all assets)

Highlights	4% Up to Production uptake for gas lifted wells	30% Up to Reduction in Gas Injection	2% Up to Extension of Well Lifecycle	50% Up to Reduction in unplanned losses due to ESP failures	80+ OSVs* Autonomation of HSE monitoring	200+ Emission sources quantified & forecasted
------------	--	---	---	--	---	---

* OSVs – Offshore Supply Vessels

Medium-Term Guidance



Board of Directors



**H.E. Dr. Sultan
Ahmed Al Jaber**
Chairman

- Minister of Industry & Advanced Technology of the UAE
- Chairman of Masdar
- Managing Director & Group CEO at ADNOC
- Over 20 years of experience across the energy spectrum
- Played a leading role in the UAE's energy diversification



**H.E. Mansoor
Al Mansoori**
Vice Chairman

- Member of Abu Dhabi Executive Council
- Chairman of the Department of Health in Abu Dhabi
- Prominent leader with diverse professional experiences in senior leadership positions across government and private sectors



**Kiril
Evtimov**
Board Member

- Group CTO at G42 and CEO of Core42
- Co-founder, board member, and former CEO of FairSignals Inc.
- Previously held leadership roles in Teradata, MicroStrategy, and eBay
- Seasoned technology and business leader with global experience across start-ups and Fortune 500 companies



**Abdulla Rashed
Alrashdi**
Board Member

- CEO of Tamouh Healthcare
- Successfully led Tamouh Healthcare's efforts to monitor and curb the Covid pandemic
- Extensive executive experience in various official entities, including Abu Dhabi Police General Headquarters, Abu Dhabi Authority of Culture and Heritage, and the Federal Government



**Suhail Bin
Tarraf**
Board Member

- Group Chief Operating Officer at First Abu Dhabi Bank (FAB)
- Former Chief Operating Officer at Emirates Islamic Bank
- Performance-driven transformative leader with over 20 years of senior expertise in Strategy, Operations, Technology, and Human Resources



**Hamda
Almheiri**
Board Member

- Director, leading the Government Affairs function for ADQ, an Abu Dhabi-based investment and holding company
- Holds authority over ADQ's collaboration with industry advocates, leveraging areas of joint interest
- Oversees the continuous monitoring of relevant government activities globally



**Thomas
Pramotedham**
Board Member and CEO

- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving large-scale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Management Team

Thomas Pramotedham

Chief Executive Officer



- Technology and business leader with over 22 years of experience
- Held multiple CEO positions driving large-scale digital transformation
- Spearheads expansion of the company in Middle East, Central Asia and Africa

Ram Meyoor

Chief Financial Officer



- Over 25 years of finance experience across MENA, Asia and USA
- Holds MBA from Illinois State University, Illinois, USA
- Leads the company's finance department and is responsible for all financial functions including growth, governance, and compliance

Dr Adel Alsharji

Chief Operating Officer



- Responsible for company operations, with over 25 years of experience
- Expertise and in-depth knowledge of AML, auditing, and anti-corruption, focused on developing and delivering technology-driven financial AI products and solutions
- Previously worked in civil services and has a doctorate in business administration

Xiaodong Zhou

Chief Technology Officer



- Over 17 years experience in technology, started as an applied data scientist
- Visionary strategist specialized in developing future-proof technology roadmaps
- Develops the company's technology and AI products

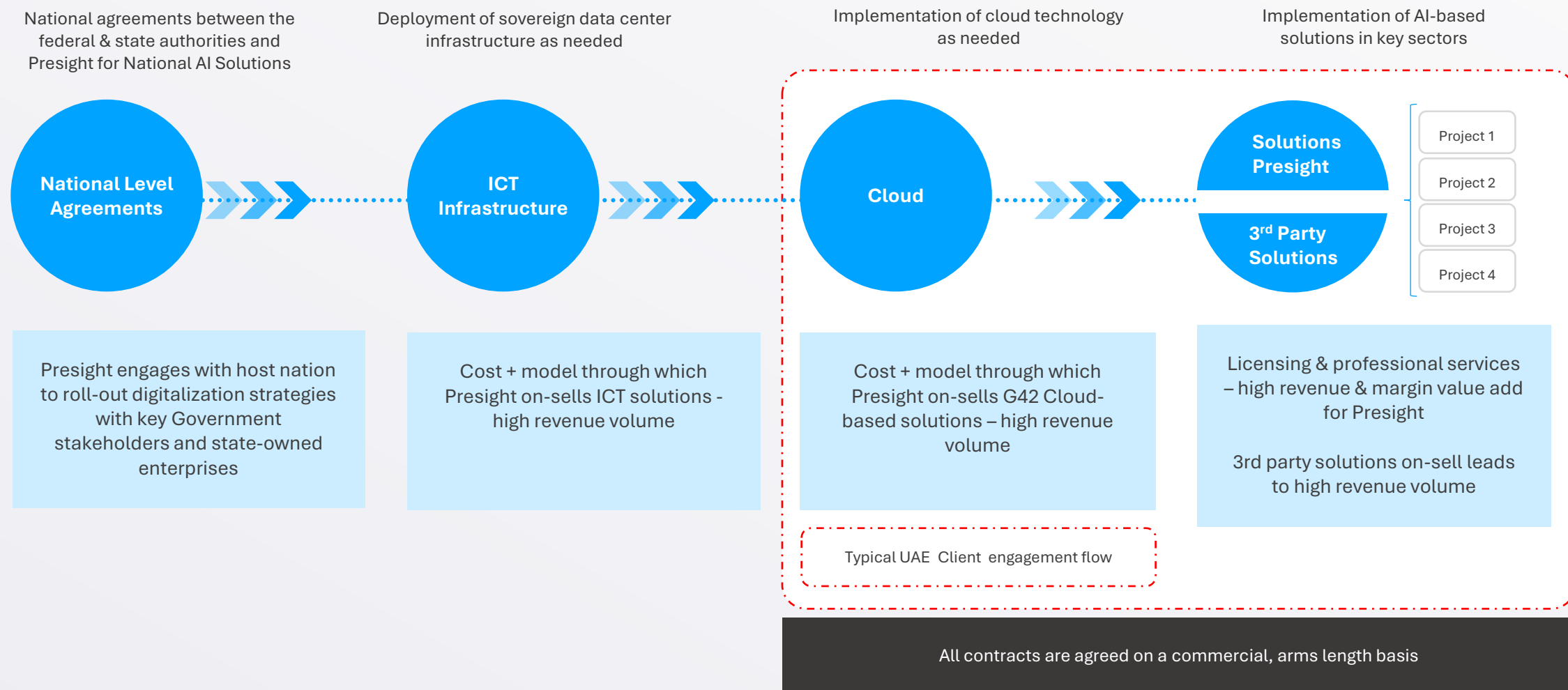
Why Presight Leads

1	We are standing on the shoulders of giants	• UAE backing as trusted enabler of digital transformation in Global South • Access to G42 ecosystem & global technology partnerships to scale digital transformation
2	Our technological capability drives sustainable advantage	• Mission-critical programs that help shape fast-growth economies & empower societies • Proprietary platform: tech adaptive, all-source data, scales to any load • AI models developed & trained on an industrial scale
3	Our solutions provide tangible, long-term benefits for our clients	• Trusted B2G relationships based on proven ability to deliver mission critical solutions • Bespoke technology stacks that supports faster, lower-cost adoption of AI • Continual technology evolution to further entrench our offering • Solutions that cover the entire lifecycle of data analytics and AI deployment
4	Our business model is highly scalable	• Large addressable markets with structural demand drivers & significant TAM • Solutions that address key challenges in emerging markets • New enterprise offering to support large-scale deployment of GAI technology • Capex-light model & robust controls facilitate low-risk international expansion
5	Our economics are industry leading	• Dependable revenues & cash flows • Consistent & strong profitability • Robust, debt-free balance sheet to fuel future growth

Business Overview

Client Engagement Model

Presight provides mission critical big data analytics solutions powered by AI to its domestic and international Government and large enterprise customers



Domestic and International Customer Relationships

Presight serves leading organizations to create impact at scale, driving rapid improvements in the analytics quotient for each of its clients



Global Collaborations / Joint Ventures / Partnerships / MOUs

Our joint ventures and partnerships add value to the work we do, foster growth, and bring about positive societal impact across the world



Joint Ventures



To harness advanced AI-driven data analytics, combining AIQ's expertise in big data with Presight's AI solutions to drive insights and decision-making for clients.



A joint venture with IHC-owned Esyssoft, IntelliGrid aims to optimize resource use, improve operational efficiency, and support sustainable development.



Presight and TOTM Technologies Limited for the development and deployment of their combined proprietary technologies



To explore the development of high-performance computing capacity in Kazakhstan, develop enterprise AI solutions, including a sovereign GPT and Kazakh LLM

Partnerships & MOUs



To leverage cutting-edge infrastructure solutions and accelerate artificial intelligence (AI) and big data adoption in the UAE.



Aimed at accelerating applied AI projects and developing cutting-edge AI solutions in the Middle East.



To enable large-scale deployment of generative AI technology and reinforce UAE's position on the AI centerstage.



Aimed at spearheading and enhancing the digital transformation of government and businesses across the Kingdom of Saudi Arabia and the MENA region.



Aims to develop and promote AI-driven initiatives to enhance Emirati workforce competitiveness by fostering digital skills and creating job opportunities in the AI and tech sectors.



For the application of AI in Advanced Data Management today to develop statistical registers for vital demographic data of Abu Dhabi's citizens and residents.



Focuses on collaborating to develop advanced AI-driven solutions for industries such as energy, logistics, and infrastructure, leveraging both companies' expertise to drive innovation and efficiency.



Aims to collaborate on delivering advanced AI and data analytics solutions, combining NEC's technology expertise with Presight's AI capabilities to drive innovation and efficiency across various sectors.



Enables us to work together on transformative projects in the areas of Smart City and Safe City initiatives.



Focuses on fostering innovation and entrepreneurship by leveraging AI-driven technologies to support startups and accelerate digital transformation in Kazakhstan.

Our Products & Solutions

Presight Core Solutions



VITRUVIAN

Vitruvian Intelligent Platform is natural language interaction driven and focused on enterprise dataset and industrial workflows. It adopts generative AI as technology foundation to transform every aspect of traditional information collection, data analysis, insight discovery and case investigation.

VANTAGE

An integrated data management product that interprets raw data sources into domain-specific analytics, leveraging predictive models that create insights and recommendations for decision makers.

ISO certified by ISO/IEC
- ISO 9001:2015 - (QMS)
- ISO 14001:2015 - (EMS)
- ISO 45001:2018 - (OHSMS)

VIDEO ANALYTICS

Powerful video analytics platform that leverages our growing AI library to integrate fragmented standalone video management systems into a single platform.

ISO certified by ISO/IEC
- ISO 9001:2015 - (QMS)
- ISO 14001:2015 - (EMS)
- ISO 45001:2018 - (OHSMS)

AI CITY PLATFORM

Our AI city platform optimizes urban operations using AI, integrating data from various sources to enhance transportation, energy, water management, and public safety, creating a smarter, more efficient city.

FINANCIAL ANALYTICS

A universal AI-enhanced financial analytics platform that provides for real-time, end-to-end fraud detection, risk management, security, and compliance management solutions to financial institutions of all sizes throughout the globe.



The Smart Grid solution revolutionize electricity and gas network with the use of AI to improve energy efficiency and reduce financial losses during energy transport.



Presight Enterprise AI Suite

Solutions that use Generative AI to drive business value. Leveraging machine learning, natural language processing and predictive analytics, the Enterprise AI suite integrates your tech stack, deep learning and computer vision – on-premise or on cloud



Presight Vitruvian

An on-premise, AI platform that is capable of managing large-scale information, learning from trusted organization data and systems to provide deep business insights and new perspectives. Vitruvian enables enterprises of any scale to use leading AI tools for an intuitive understanding of their business across a diverse set of use-cases and verticals



Presight Datahub

Presight Datahub is your ultimate solution to transform scattered data into strategic value. Powered by Microsoft Azure, it enables organizations to create, share, and monetize data products effortlessly while maintaining full sovereignty over their data.



Presight Report Optimizer (PRO)

Presight Report Optimizer (PRO) is a revolutionary no-code report generator that uses generative AI and Large Language Models (LLMs) to autonomously analyze data, perform tasks, and deliver actionable insights, enabling enterprises to make quick, informed decisions.

Presight Intelli Platform: AI Enabled Smart Infrastructure

Integrating AI, IoT, and Big Data to revolutionize urban living conditions for existing and new cities



Presight Intelli AI (connecting a world of infrastructure diversity, critical data and applications)

Intelli Advantages

- Industry leadership integration
- Unrivalled scalability price point
- No compromise cloud and on-prem
- Infused Gen AI at the platform core
- No-coding environment agility
- Open agnostic data framework
- Multi-industry adaptability
- Resilient platform by design

More Intelli Use Cases



Airports



Ports and Logistics



Manufacturing



Oil and Gas, Energy

Our AI Library Powers Industry Verticals

The core of the TAQ platform is our 'All-Source Data Interpretation and Analytics' and 'AI & Big Data' layer

It hosts 100+ AI algorithms in text analytics, multimedia analytics, and behavior analytics that power the verticals' solutions and range from automation, anomaly detection to advanced analytics

Across each of our core business verticals, these capabilities are purposed and customized to solve complex business challenges



Solution Verticals

Ready-made proprietary components that are commonly and heavily used on top of all AI Analytics platforms

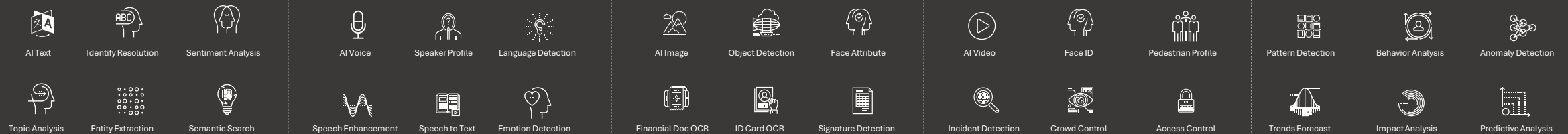
AI Library

100+ state-of-the-art machine learning and deep learning models, running algorithms tailored to industry specific needs

Big Data Analytics

Multi-purpose AI Analytics Platforms that are capable to ingest and process any size and type of data

100+ machine learning models in NLP, multimedia, prediction, and behavior analytics AI



Use Cases

CASE STUDY

Expo 2020 Dubai

Provision of AI-enabled Visitor Management technology for EXPO 2020 monitoring over 100,000+ daily visitors and 6,500+ daily vehicles



AI analytics & alerts within milliseconds



Track and trace



Identify and prevent thousands of incidents

Systems	Video Analytics	Screening Services	Vehicle Access Management
	A cloud-based video analytics platform that utilized advanced AI to provide real-time insights and situation analysis and connect with operations and security teams	Utilized x-rays tray return systems, metal detectors and electronic trace detectors to prevent entry of forbidden items	Secured all entry and exit points through VAM, utilizing intelligent automation and management of car access and parking operations



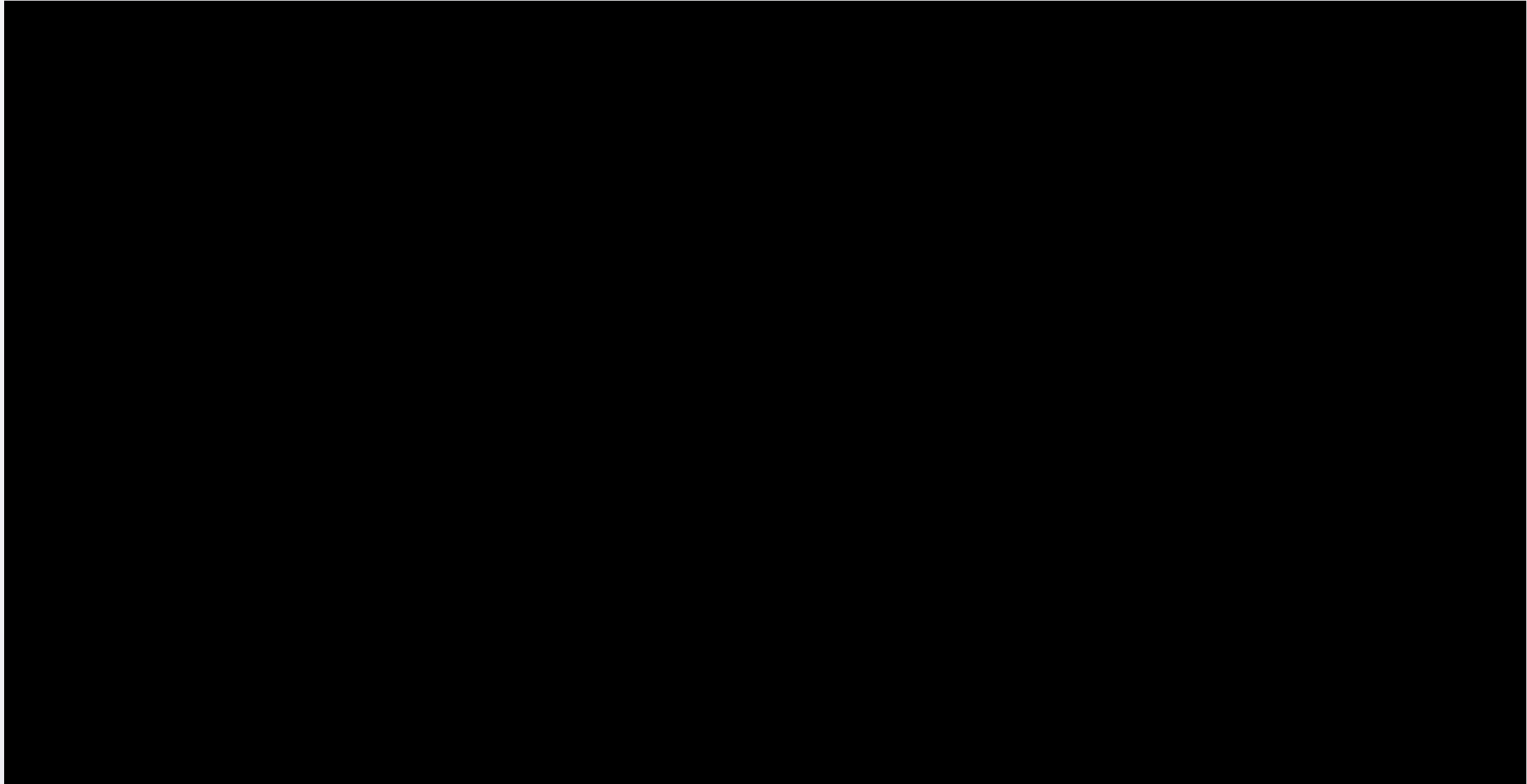
Threat AI-alert dashboard, tracking alarms and associated actions

- 12,000 CCTV cameras covering an area of 4.38 square kilometers
- 240 License Plate Recognition Devices
- 158 Auto Arm Barriers
- 78 Driver ID Devices
- 2,400 Tracking Devices
- 137 Metal Detectors
- 130 X-ray Machines
- 4 E-tracer Detectors



Lifesaver

A GenAI-powered emergency response management platform



CASE STUDY

SOCAR - AzeriGas

Presight piloted with the Azerbaijan Electricity and Gas Distribution Company an Advanced Metering Infrastructure (AMI) along with a Meter Data Management System (MDMS) with Analytics Project for the modernization of their metering infrastructure



Faster identification of dead meters and disconnections



Increased revenue through commercial and technical loss reduction

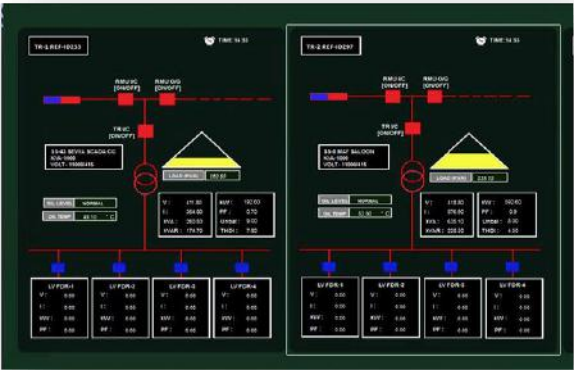


Improved distribution management

	AMI	MDMS	Control Center
Systems			
Use Case	Manage demand side & integrate decentralized generation	Deliver information to clients near real-time to improve services & influence behaviour	Deliver status information to support grid & network operations
Outcome	- Immediate outage detection & reliable restoration - Transparency of unused/rare network capacity - Improved network monitoring & loss detection	- Accurate Data feeds - Data on time - Meter outage detection	- Create transparency of power/water demand - Substantially more customer info - Sufficient information on consumption & cost



Faster identification of dead meters and disconnections



Remote Monitoring Solution for the Smart Meter Command Center

CASE STUDY

Abu Dhabi Accountability Authority (ADAA)

Supported ADAA with multiple AI platforms to achieve their objective of driving accountability, transparency, and integrity across Abu Dhabi government entities



10x efficiency
Audit execution cycle reduced by 10x e.g., process visualization from data ingestion to dashboard reduced from 15 days to 1.5 days



Comprehensiveness
Typical audit samples are less than 1% of all records, AI models enable auditing of 100% of records

Systems

Use Case

AI Audit	Anti- corruption	Financial Disclosure System
Ran end-to-end artificial intelligence audits of over 100 use cases across HR, procurement, and finance across 30+ entities	Ran conflict of interest big data models to detect a variety of conflict-of- interest use cases (e.g., related party financial transactions and family member hiring)	Supported the platform to set a clear foundation for institutional transparency by recording self-disclosed data for 1,500+ government seniors across 11 data categories (job, family, bank, and others)



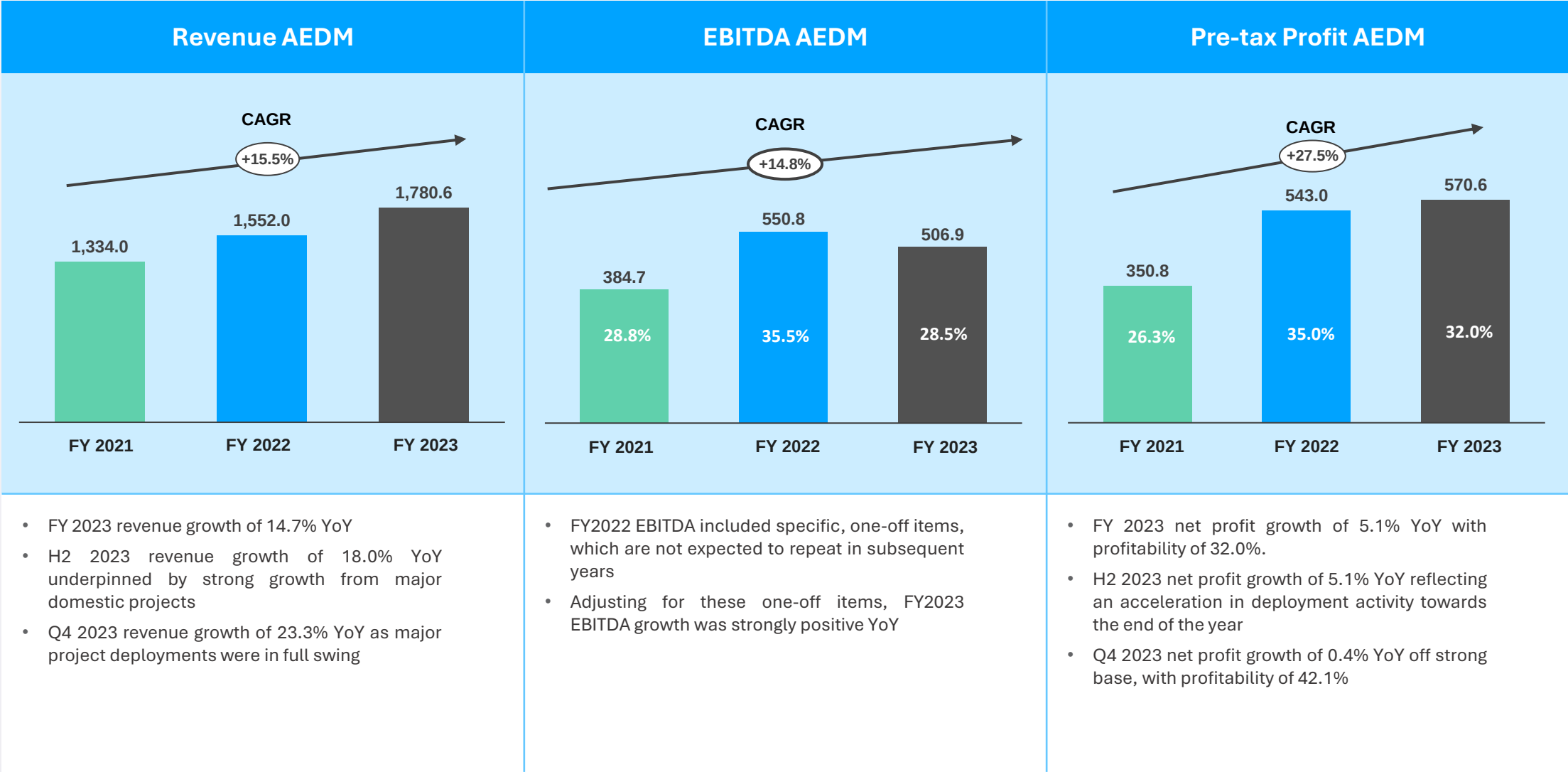
AI audit summary output with a consolidated entity score



Anti-corruption investigation network-analysis dashboard

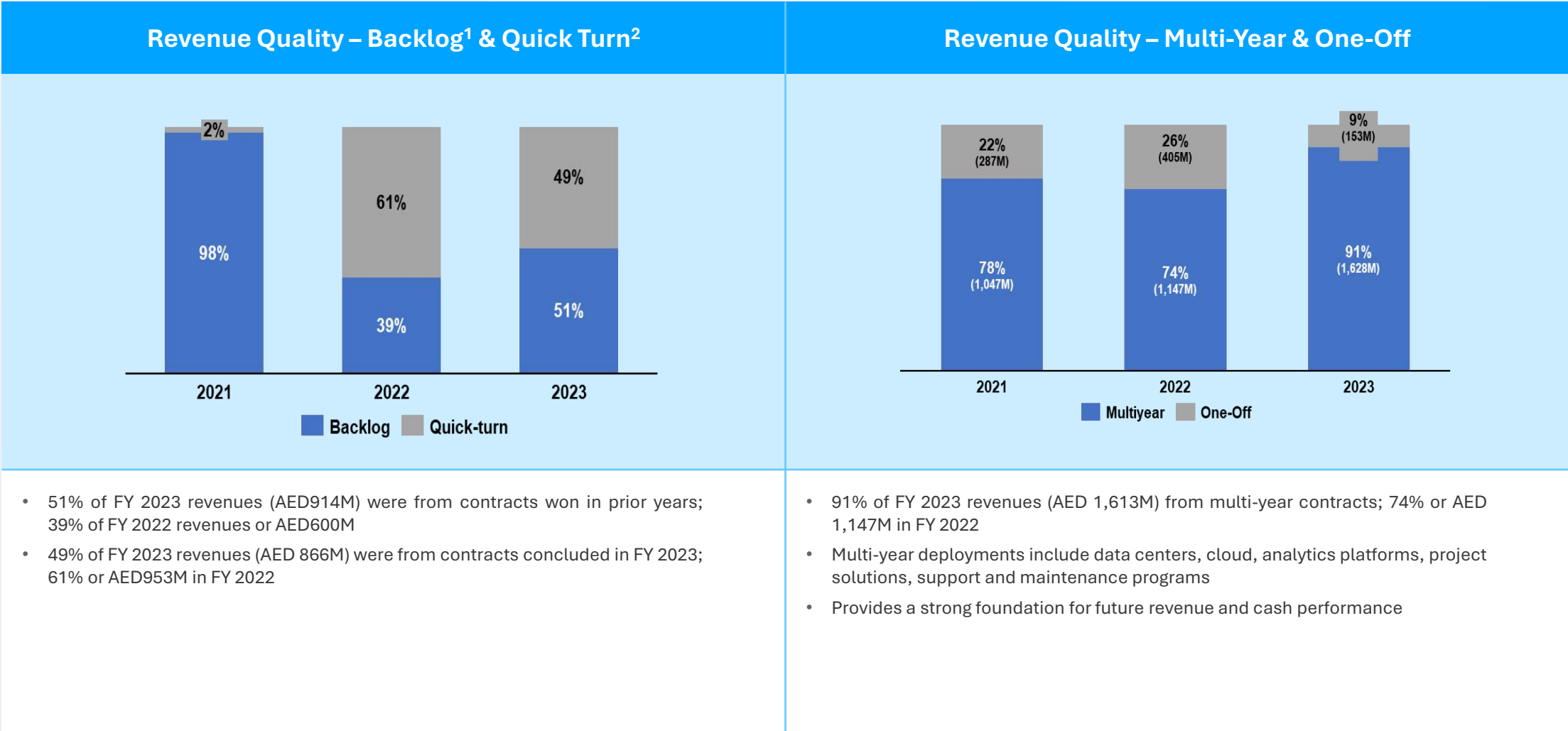
Financial Framework

Financial Dashboard: 2021-2023



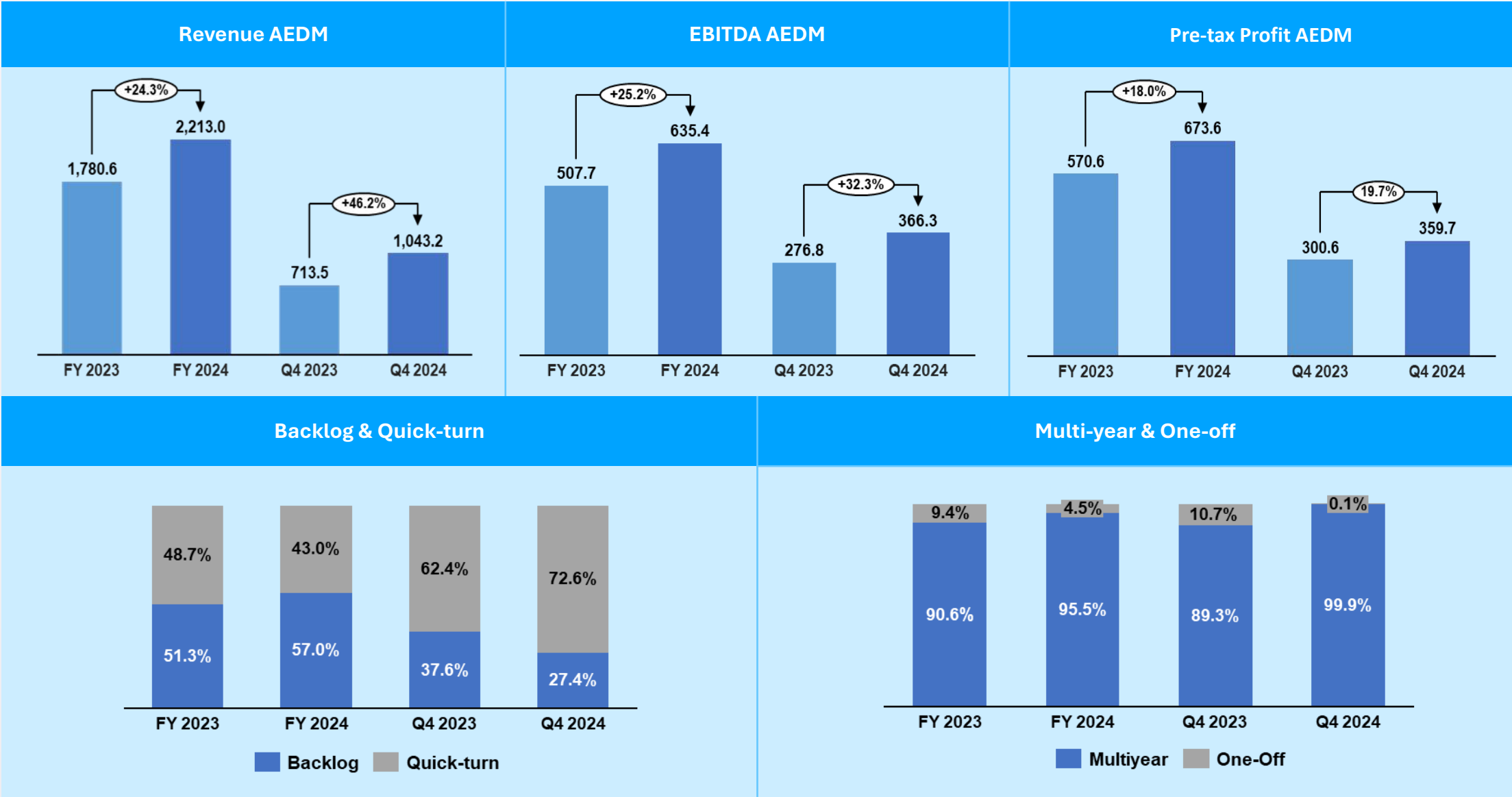
Financial Dashboard: 2021-2023

Growing proportion of backlog and multi-year contracts underpins strong future revenue and cash flow generation

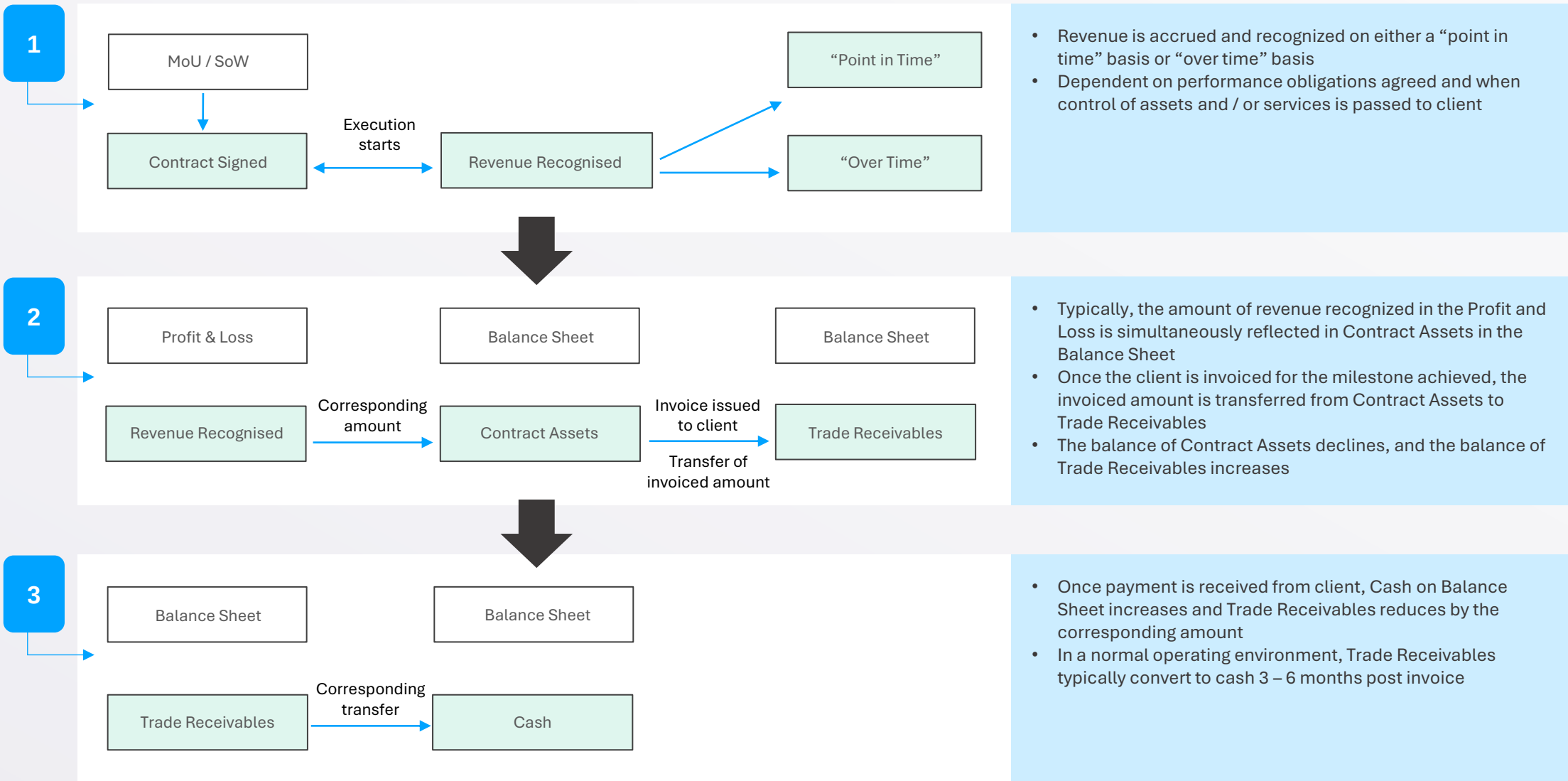


¹ Backlog implies revenues yet to be accrued on contracts concluded in prior financial years ² Quick turn implies revenues from contracts concluded in the current year

Financial Dashboard: FY 2024



Flow of Funds Illustration



Presight AI Holding Plc Capital Structure

Investors	Issued Share Capital (ISC)	% Holding of ISC
Group 42 Holding LTD	3,954,119,400	70.5%
International Tech Group – Sole Proprietorship L.L.C	841,302,000	15.0%
Matrix Holdco RSC Ltd (ADNOC Affiliate)	224,347,200	4.0%
Professional + Retail (“Float”)	588,911,400	10.5%
Total	5,608,680,000	100.0%

Our Markets

Our Markets

CORE



Public Services

WHAT WE DO

We revolutionize public services and government operations with GenAI-powered big data analytics

WHY WE DO IT

To enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

OUR IMPACT

So that people can have better citizen experiences and live better lives



Energy & Utilities

WHAT WE DO

We develop advanced AI solutions for the Energy sector and mitigate the environmental impact of business operations

WHY WE DO IT

To provide comprehensive AI-based tools and insights that enhance operation efficiency, reduce environmental impact, and support effective decision-making

OUR IMPACT

So that we can boost operational efficiency, sustainability, and data-driven decision making



Finance

WHAT WE DO

Our solutions help detect financial irregularities, fraud, and risks precisely through GenAI-driven big data analytics

WHY WE DO IT

To equip regulators and companies with tools to detect and address financial anomalies, analyze trends, and run audits

OUR IMPACT

So that financial risk can be managed, allowing people and organizations to be at peace



Smart Cities

WHAT WE DO

Our comprehensive solutions revolutionize how cities are managed.

WHY WE DO IT

To enable authorities with the capabilities to enhance city resource management, leverage IOT and sensors to improve community services

OUR IMPACT

So that urban life becomes an enabler for advancement without taxing the environment



Education

WHAT WE DO

Transform educational outcomes by using big data analytics powered by AI

WHY WE DO IT

To equip authorities and institutions with data-driven tools to enhance student learning successes, identify student talents, and optimize learning programs

OUR IMPACT

So that students can learn better and contribute more quickly and effectively to economic and societal progress

Public Services

We enhance public services and optimize government efficiencies through big data analytics powered by GenAI. Our mission critical and proven GenAI solutions enable public agencies to improve citizen service offerings, define data-driven policies, enhance public safety, and enable digital identity management

What we offer

1	Digitization of public security operations Presight offers anomaly detection, threat detection, alert & notification, target identification and prediction & prevention services
2	Digitization of the citizen Presight deploys e-government services and analytics to better serve the needs of citizens
3	Digitization of urban planning Presight uses advanced big data analytics to drive efficiency and cost savings for urban planning
4	Automation of teamwork management Presight provides case management, BI & dashboards, reporting and permission & classification services



Energy & Utilities

Using big data analytics powered by GenAI, we empower the energy sector with advanced GenAI solutions to improve decision-making and drive efficiency, and help organizations identify, manage, and predict the environmental impact of their business activities

What we offer

- 1

Driving Operational Efficiency
Leveraging world-class industry knowledge and experience, and organizing operational data through AI-based tools, Presight has a portfolio of powerful solutions to support industry players enhance the pace and efficiency of operations
- 2

Reduce Environmental Impact
Presight's Energy Solution enables companies in the Oil and Gas sector and beyond to utilize data-driven analysis, computation, and modeling to power better operational decision-making and evolve towards a sustainable future
- 3

Data-driven Decision Making
As the era of easy oil declines, the volume and complexity of Oil and Gas operations is increasing. Correspondingly, accurate and effective decision-making and planning are becoming critical
- 4

Deep Sector Understanding
We understand the Energy sector's dilemma of balancing growth with HSE, sustainability, and other goals. Our Energy Solutions helps clients to perform better, protect teams and equipment, keep operations sustainable, and rapidly scale successes

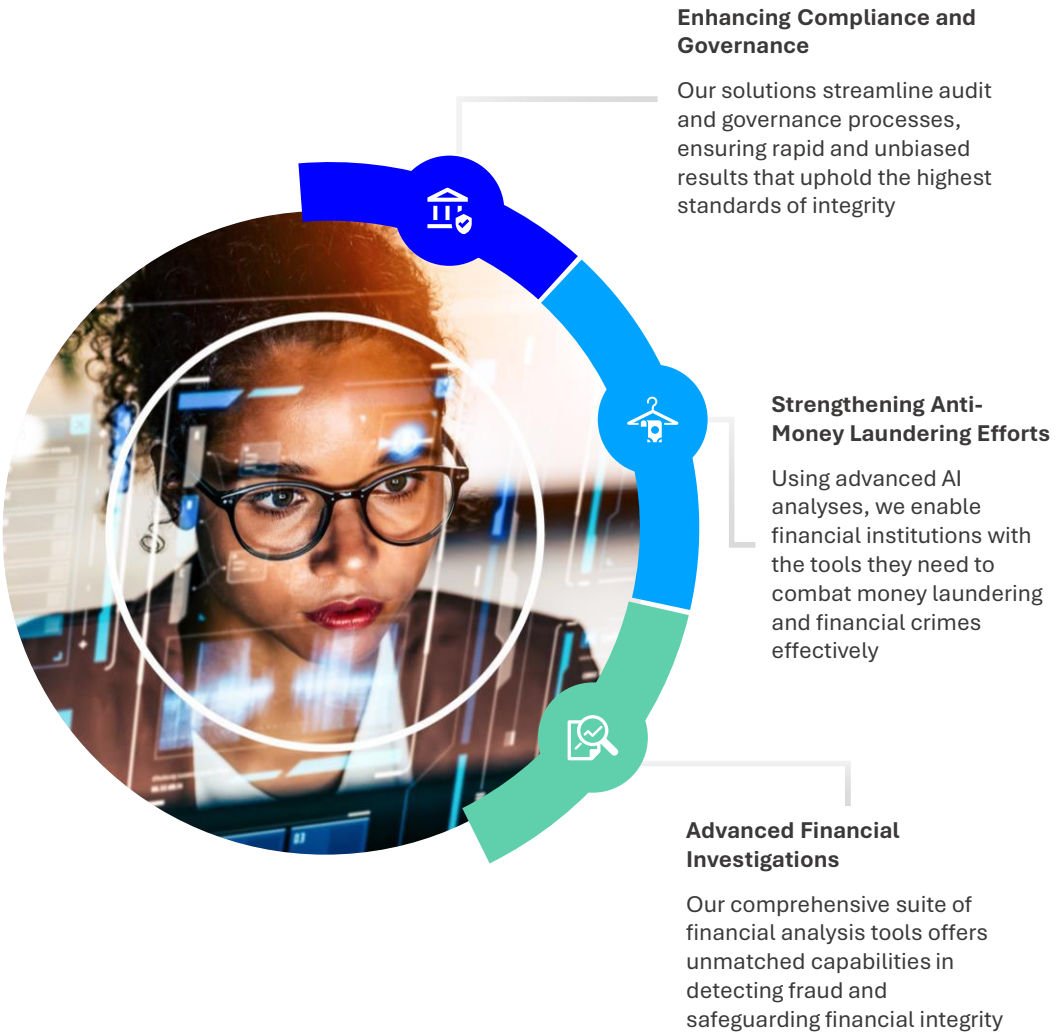


Finance

Our expertise helps equip regulatory authorities and institutions with the tools to identify and address financial anomalies, fraud, and risks using big data analytics powered by GenAI. Our solutions ensure integrity and security in financial transactions and operations

What we offer

1	Growing use of Data Analytics and AI Presight has a proven and strong track record in developing AI solutions in this segment
2	Migration to cloud Presight offers secure cloud services through G42 ecosystem
3	Automation and digitization of banking services Presight offers eKYC, alternate credit scoring, AML and CTF services
4	Rising cost of compliance Economy of scale applies as Presight can leverage on inhouse technology stack to create solutions

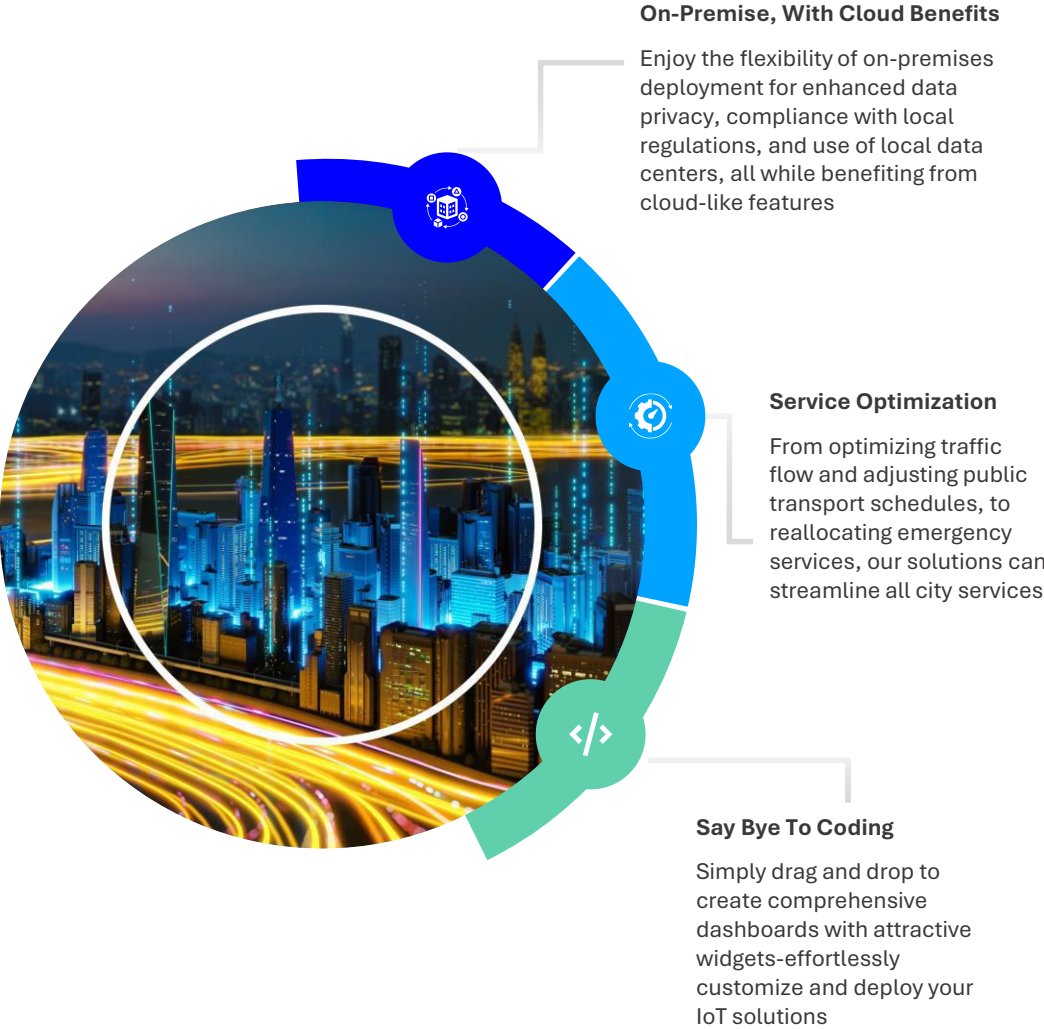


Smart Cities

Our solutions transform cities into smart cities by integrating IoT (Internet of Things) technologies for efficient transportation, waste management, energy usage, and public safety

What we offer

1	Flexible and Adaptable Flexible solutions can be adapted to any need of a modern city and its infrastructure. Highly scalable without disruption or major upgrades, from village to megacity deployment
2	Exceeds Industry Standards Solutions are based on world leading AI & GenAI technology and validated by top global technology brands
3	On-Premise, With Cloud Benefits Enjoy the flexibility of on-premises deployment for enhanced data privacy, compliance with local regulations, and use of local data centers, all while benefiting from cloud-like features
4	Data Agnostic and GenAI Engineered Delivering on-premise advanced cutting-edge AI and GPT functions with complete local control and security using all source data

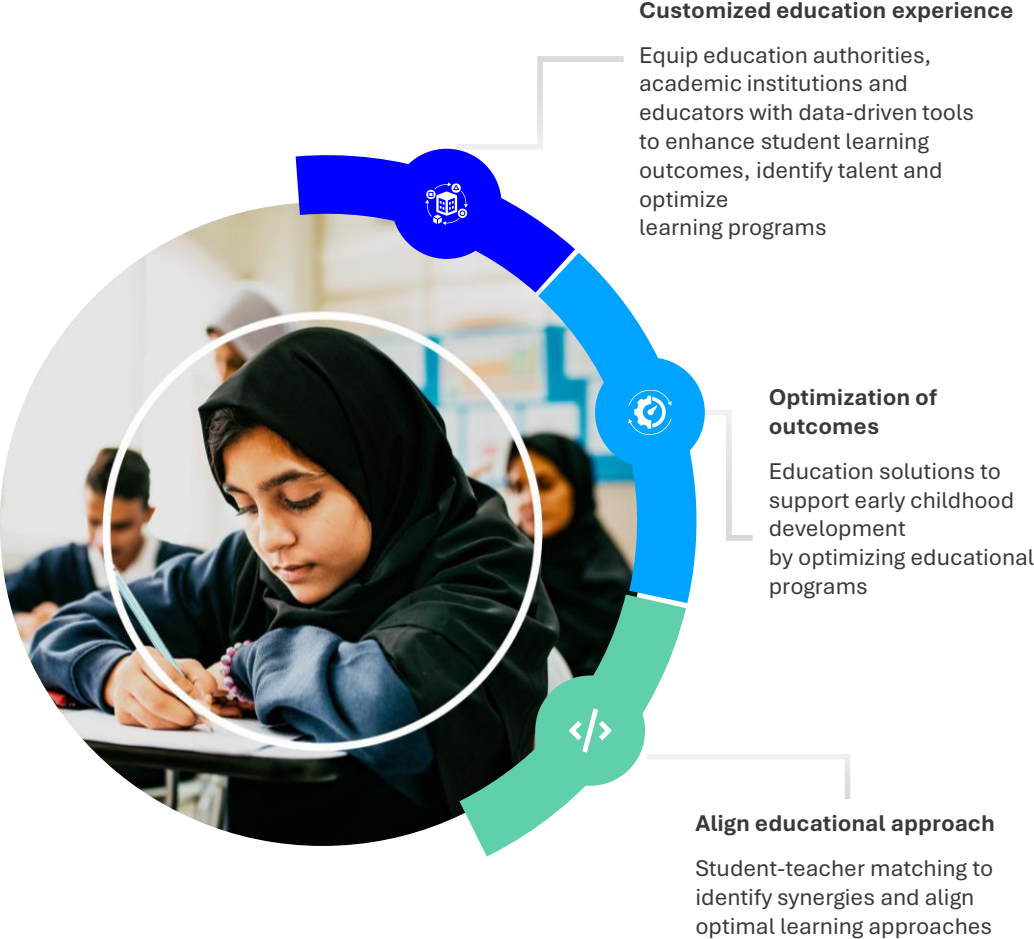


Education

Our solutions transform educational outcomes by using big data analytics powered by generative AI

What we offer

1	Use of AI for education experience customization Presight uses AI analytics to highly customize the education journey, for example, more accurate diagnostics of student skills, tailored learning paths
2	Digitalization of education Provide a rich data and AI experience in education, enabling personalized & purpose-built education products
3	Growing demand for remote learning post COVID AI driven tools to strengthen educational outcomes in remote learning environment
4	Identification of gaps in teachers' performance Actionable feedback on the success and gaps of each lesson to improve outcome



Governance Framework

Comprehensive Governance Structure

Committed to the highest level of governance standards in line with international best practice



Presight AI Holding PLC Board of Directors

Responsible for preserving and enhancing Presight’s long-term value for stakeholders

Audit & Risk Committee ("ARC")	Nomination & Remuneration Committee ("NRC")	Investment & Financial Committee ("IFC")
Oversight of the integrity of the Company’s internal control framework, including integrity of the Company’s financial reporting, processes, policies and controls, the internal audit function and the external auditor Additionally, oversight of the Company's material risk exposures, risk management framework, adherence to the risk appetite set by the Board and behavioral based risk initiatives to drive risk leadership	Supports the Board with the Board composition, renewal, performance and Board-relegated governance matters Includes the remuneration and benefit strategies for senior executives, the implementation of the Emiratization plan, the methodology used to address staff performance and corporate salary and grading structures	Oversight of the Company’s investment transactions, investment risk management exposure policies and guidelines Includes review of investment manager selection

Integrity Due-Diligence Process

Minimizing potential exposure to reputational, sanctions, or legal risk



Presight manages the risks by applying the following:

Presight adheres to a stringent framework for integrity Due Diligence (DD) and direction on the mandatory activities required to screen a potential or existing counterparty for reputational and regulatory risks

DD is the independent information gathering and expertise that assesses the integrity-related risks that a counterparty carries so Presight can make informed risk-based decisions on the third parties it does business with

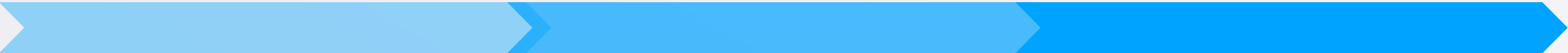
Mitigation measures are put in place to minimize potential exposure to reputational, sanctions, or legal risk

Risk Based Integrated Processes

Appropriate Controls

Management of Relationships

Actions & Consequences



AIQ

Acquisition of 51% stake in AIQ

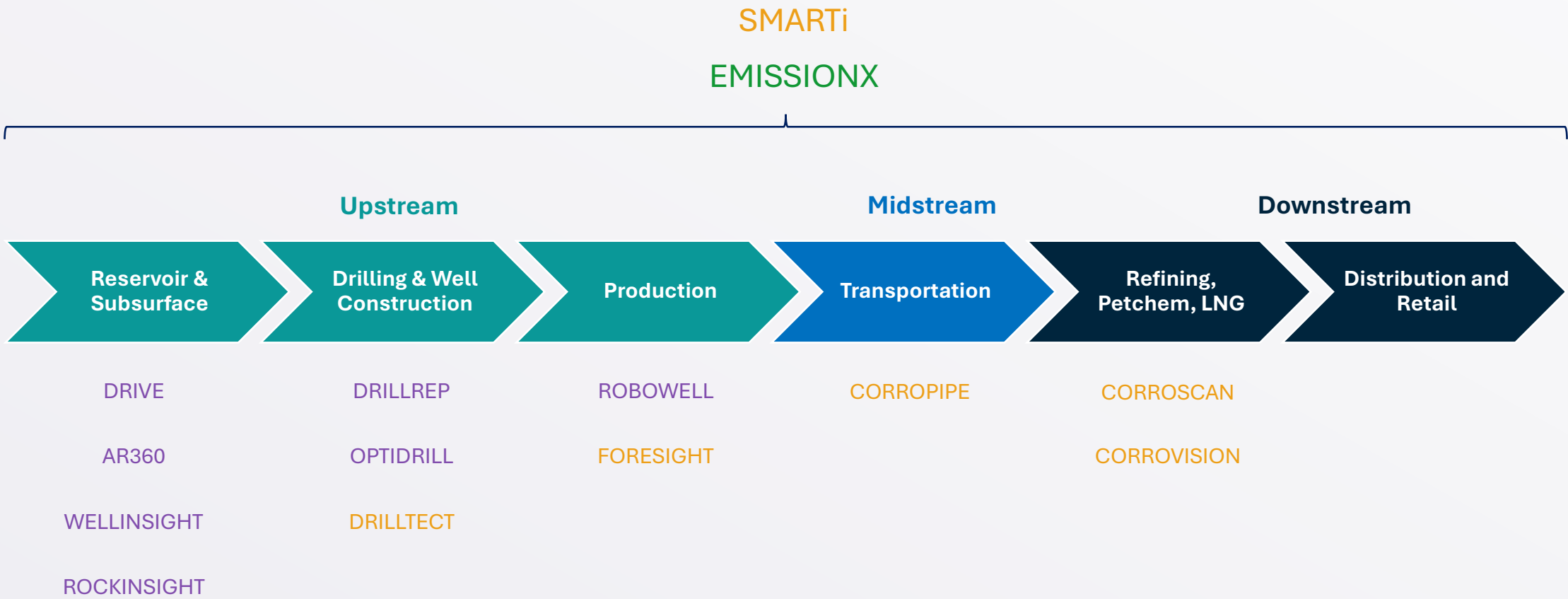
Acquisition of a best-in-class AI-energy company backed by a leading National Oil Company



Transaction Overview	- Acquisition of 51% of AIQ from G42 - ADNOC retains 49% share and becomes 4% shareholder in Presight - H.E. Dr. Sultan Al Jaber as AIQ Chairman
Overview of AIQ	- Leading provider of AI solutions in energy sector - Integral to ADNOC’s \$500 million value creation from AI solutions in 2023 - Over 20 proven, cutting-edge AI applications with broad applicability upstream and downstream - Industry-leading growth and profitability
Acquisition Rationale	- Pivotal role in global transition towards a smarter, sustainable energy future - Partner with ADNOC’s future digital transformation initiatives - Leverage AIQ solutions & Presight capabilities across growing international footprint - Significant value generation opportunity for all stakeholders
Market Overview	- Market for AI energy solutions estimated at \$13 billion by 2034; 14% CAGR 2024 - 2034* - Increase efficiency, accuracy, work safety /access remote areas / electrification and sustainability / digitalization
	Under Presight’s ownership, AIQ is expected to deliver enhanced value for all stakeholders

* Source: Future Insight Inc.

AIQ's Portfolio Covers the Full Value Chain of Energy Companies



Key Features of Main AIQ Offerings

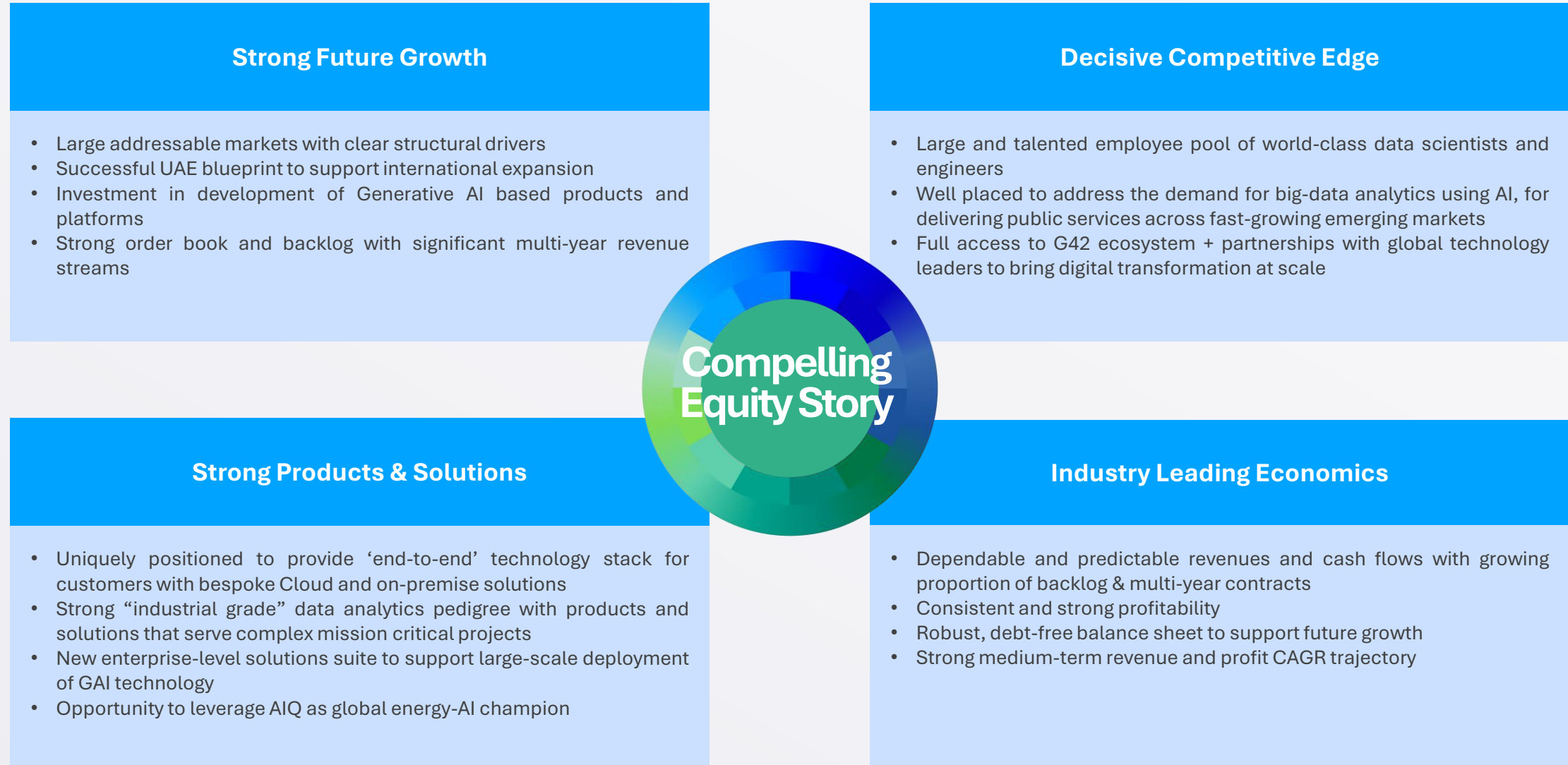
Proven, trusted solutions that help drive efficiency and deliver value in broad operational scenarios



AR360 PERFORM WITH AIQ	• Provides a comprehensive overview of reservoir management and production optimization • Utilizes automated processes to assess reservoir model quality and optimize recovery factors • Employs machine learning and physics for real-time production forecasting, significantly reducing scenario analysis time
DRIVE PERFORM WITH AIQ	• Replaces traditional reservoir simulators with AI-powered meta-models, allowing for rapid assessment of multiple field development scenarios • Highly integrates and automates quality checks and scenario rankings, enhancing the decision-making process in field development planning
ROBOWELL PERFORM WITH AIQ	• Utilizes APC for real-time optimization of well parameters, reducing the need for manual supervision and enhancing operational safety • Initially focused on a limited number of wells with plans to expand control to cluster/field levels, offering a broader operational scope
FORESIGHT PROTECT WITH AIQ	• Combines statistical, physics-based, and AI methodologies to predict failures in electrical submersible pumps • Seamlessly integrates with existing monitoring systems and data sources • Enhances proactive maintenance planning

Other

Uniquely Positioned For Long-Term Value Creation



Thank You